

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index lost 0.50% to settle the year to date return of the market at (29.06%).

The Index closed at 34,643.65 basis point against the previous close of 34,818.01 basis point while Market Capitalization closed at 18,102,350,166,054.60 against previous close of 18,193,455,757,000.50. Volume traded decreased by 44.80% from 661,132,435 to 364,920,387 while the total value of stocks traded decreased by 57.80% from 8,298,141,137.68 to 3,501,831,401.75 in 6,340 deals compared to 7,324 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	34,818.01	34,643.65	-0.50%
Total Market Capitalization	Market Capitalization	18,193,455,757,000.50	18,102,350,166,054.60	-0.50%
Total Volume Traded	Trade Volume	661,132,435	364,920,387	-44.80%
Total Value Traded	Trade Value	8,298,141,137.68	3,501,831,401.75	-57.80%
Total Number of Deals	No. of Deals	7,324	6,340	-13.44%

FBNH, TRANSCORP, UBA, ACCESS and FIDELTYBK were the most active stocks by volume While STANBIC, FBNH, UBA, ACCESS and ZENITHBANK top the activity chart by value. BOCGAS, ETERNA, REDSTAREX, MAYBAKER and CORNERST top the gainers table by gaining 9.90%, 9.89%, 9.79%, 9.75% and 9.43% while PRESCO, FCMB, LINKASSURE, FIDELITYBK and WAPIC top the losers table by shedding 9.97%, 9.85%, 9.09%, 7.02% and 6.67%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
BOCGAS	6.16	6.77	0.61	9.90%	PRESCO	79.75	71.80	-7.95	-9.97%
ETERNA	4.35	4.78	0.43	9.89%	FCMB	3.35	3.02	-0.33	-9.85%
REDSTAREX	3.27	3.59	0.32	9.79%	LINKASSURE	0.55	0.50	-0.05	-9.09%
MAYBAKER	3.18	3.49	0.31	9.75%	FIDELITYBK	2.85	2.65	-0.20	-7.02%
CORNERST	0.53	0.58	0.05	9.43%	WAPIC	0.45	0.42	-0.03	-6.67%

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