

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index (ASI) lost 2.57% on weekly comparism (WoW). This leaves the month to date comparism at 11.81% and thus, settle the year to date return of the market at 27.18%. The Market Capitalization lost 2.57% on weekly comparism which leaves the month to date comparism at 11.78% and thus, settle the year to date return of the market at 37.65%.

A total turnover of 11.400 billion shares worth N35.892 billion in 39,265 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 4.509 billion shares valued at N58.733 billion that exchanged hands last week in 47,140 deals.

The Construction/Real Estate industry (measured by volume) led the activity chart with 8.529 billion shares valued at N6.055 billion traded in 438 deals; thus contributing 74.82% and 16.87% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 1.991 billion shares worth N19.933 billion in 21,725 deals. The third place was the Conglomerates Industry, with a turnover of 423.702 million shares worth N526.698 million in 1,962 deals.

KEY MARKET INDICATORS

	13/11/2020	20/11/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	35,037.46	34,136.82	-900.64	-2.57%	11.81%	27.18%
Total Market Capitalization	18,308,125,772,727.20	17,837,516,502,980.60	-470,609,269,746.60	-2.57%	11.78%	37.65%

20/11/2020				13/11/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
16/11/2020	10,319	668,531,406	7,849,218,445.68	09/11/2020	7,210	636,010,098	8,244,052,788.62
17/11/2020	8,717	9,360,014,746	12,021,146,397.74	10/11/2020	7,651	578,779,229	7,743,089,995.96
18/11/2020	7,324	661,132,435	8,298,141,137.68	11/11/2020	8,142	858,156,620	9,062,731,852.84
19/11/2020	6,340	364,920,387	3,501,831,401.75	12/11/2020	10,704	1,192,804,641	17,395,925,115
20/11/2020	6,565	344,902,718	4,222,000,334.57	13/11/2020	13,433	1,243,692,991	16,286,779,385.15
TOTAL	39,265	11,399,501,692	35,892,337,717.42	TOTAL	47,140	4,509,443,579	58,732,579,137.72

Trading in the top three equities namely UAC- Property Development Company Plc, Transnational Corporation of Nigeria Plc and Jaiz Bank Plc (measured by volume) accounted for 9.259 billion shares worth N6.639 billion in 1,958 deals, contributing 81.22% and 18.50% to the total equity turnover volume and value respectively. BOCGAS, TRIPPLEG, NEM, AIICO and IKEJAHOTEL led the gainers table by 39.88%, 19.57%, 17.27%, 12.22% and 10.00% while WAPIC, OANDO, JAPAUOIL, TRANSCORP and FBNH top the losers table by shedding 21.15%, 19.75%, 18.18%, 13.04% and 12.12%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
BOCGAS	4.84	6.77	1.93	39.88%	WAPIC	0.52	0.41	-0.11	-21.15%
TRIPPLEG	0.46	0.55	0.09	19.57%	OANDO	4.00	3.21	-0.79	-19.75%
NEM	2.20	2.58	0.38	17.27%	JAPAUOIL	0.33	0.27	-0.06	-18.18%
AIICO	0.90	1.01	0.11	12.22%	TRANSCORP	1.15	1.00	-0.15	-13.04%
IKEJAHOTEL	1.00	1.10	0.10	10.00%	FBNH	8.25	7.25	-1.00	-12.12%

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