

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 0.64% to settle the year to date return of the market at (27.94%).

The Index closed at 34,340.56 basis point against the previous close of 34,121.78 basis point while Market Capitalization closed at 17,943,034,851,131.10 against previous close of 17,829,656,263,542.80. Volume traded decreased by 35.67% from 568,036,776 to 365,413,814 while the total value of stocks traded decreased by 35.96% from 7,326,148,724.08 to 4,691,780,878.53 in 6,325 deals compared to 8,928 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	34,121.78	34,340.56	0.64%
Total Market Capitalization	Market Capitalization	17,829,656,263,542.80	17,943,034,851,131.10	0.64%
Total Volume Traded	Trade Volume	568,036,776	365,413,814	-35.67%
Total Value Traded	Trade Value	7,326,148,724.08	4,691,780,878.53	-35.96%
Total Number of Deals	No. of Deals	8,928	6,325	-29.16%

TRANSCORP, ZENITHBANK, UBA, ACCESS and GUARANTY were the most active stocks by volume While WAPCO, UBA, GUARANTY, ACCESS and ZENITHBANK top the activity chart by value. UPDCREIT, UCAP, FIDELITYBK, MBENEFIT and CORNERST top the gainers table by gaining 9.64%, 9.52%, 9.47%, 8.70% and 8.62% while ETERNA, FIDSON, CHAMPION, JBERGER and CHAMS top the losers table by shedding 9.98%, 9.81%, 9.43%, 8.95% and 8.33%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
UPDCREIT	4.15	4.55	0.40	9.64%	ETERNA	4.61	4.15	-0.46	-9.98%
UCAP	4.20	4.60	0.40	9.52%	FIDSON	5.40	4.87	-0.53	-9.81%
FIDELITYBK	2.43	2.66	0.23	9.47%	CHAMPION	1.06	0.96	-0.10	-9.43%
MBENEFIT	0.23	0.25	0.02	8.70%	JBERGER	19.00	17.30	-1.70	-8.95%
CORNERST	0.58	0.63	0.05	8.62%	CHAMS	0.24	0.22	-0.02	-8.33%

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