

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 1.25% to settle the year to date return of the market at (29.53%).

The Index closed at 34,769.00 basis point against the previous close of 34,340.56 basis point while Market Capitalization closed at 18,166,896,456,072.60 against previous close of 17,943,034,851,131.10. Volume traded increased by 19.02% from 365,413,814 to 434,922,233 while the total value of stocks traded increased by 47.35% from 4,691,780,878.53 to 6,913,130,582.69 in 7,029 deals compared to 6,325 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	34,340.56	34,769.00	1.25%
Total Market Capitalization	Market Capitalization	17,943,034,851,131.10	18,166,896,456,072.60	1.25%
Total Volume Traded	Trade Volume	365,413,814	434,922,233	19.02%
Total Value Traded	Trade Value	4,691,780,878.53	6,913,130,582.69	47.35%
Total Number of Deals	No. of Deals	6,325	7,029	11.13%

TRANSCORP, ZENITHBANK, UBA, ACCESS and FBNH were the most active stocks by volume While DANGCEM, MTNN, GUARANTY, ACCESS and ZENITHBANK top the activity chart by value. MAYBAKER, UPDCREIT, ETERNA, FLOURMILL and MANSARD top the gainers table by gaining 10.00%, 9.89%, 9.88%, 9.84% and 9.83% while TRANSEXPR, ABCTRANS, CORNERST, UAC-PROP and OANDO top the losers table by shedding 9.38%, 8.57%, 7.94%, 6.82% and 6.55%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
MAYBAKER	3.20	3.52	0.32	10.00%	TRANSEXPR	0.96	0.87	-0.09	-9.38%
UPDCREIT	4.55	5.00	0.45	9.89%	ABCTRANS	0.35	0.32	-0.03	-8.57%
ETERNA	4.15	4.56	0.41	9.88%	CORNERST	0.63	0.58	-0.05	-7.94%
FLOURMILL	25.40	27.90	2.50	9.84%	UAC-PROP	0.88	0.82	-0.06	-6.82%
MANSARD	2.34	2.57	0.23	9.83%	OANDO	2.90	2.71	-0.19	-6.55%

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