

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 0.10% to settle the year to date return of the market at (29.66%).

The Index closed at 34,803.00 basis point against the previous close of 34,769.00 basis point while Market Capitalization closed at 18,184,662,375,771.00 against previous close of 18,166,896,456,072.60. Volume traded decreased by 40.78% from 434,922,233 to 257,555,941 while the total value of stocks traded decreased by 48.94% from 6,913,130,582.69 to 3,529,621,383.59 in 5,407 deals compared to 7,029 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	34,769.00	34,803.00	0.10%
Total Market Capitalization	Market Capitalization	18,166,896,456,072.60	18,184,662,375,771.00	0.10%
Total Volume Traded	Trade Volume	434,922,233	257,555,941	-40.78%
Total Value Traded	Trade Value	6,913,130,582.69	3,529,621,383.59	-48.94%
Total Number of Deals	No. of Deals	7,029	5,407	-23.08%

TRANSCORP, ZENITHBANK, UBA, ACCESS and STERLNBANK were the most active stocks by volume While FLOURMILL, MTNN, GUARANTY, ACCESS and ZENITHBANK top the activity chart by value. UPDCREIT, NCR, MOBIL, NEIMETH and INTBREW top the gainers table by gaining 10.00%, 10.00%, 9.89%, 9.79% and 9.62% while ROYALEX, UNIONDAC, AFRIPRUD, UBN and FIDELITYBK top the losers table by shedding 7.69%, 7.41%, 5.76%, 5.17% and 5.11%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
UPDCREIT	5.00	5.50	0.50	10.00%	ROYALEX	0.26	0.24	-0.02	-7.69%
NCR	1.80	1.98	0.18	10.00%	UNIONDAC	0.27	0.25	-0.02	-7.41%
MOBIL	190.00	208.80	18.80	9.89%	AFRIPRUD	6.25	5.89	-0.36	-5.76%
NEIMETH	2.35	2.58	0.23	9.79%	UBN	5.80	5.50	-0.30	-5.17%
INTBREW	6.55	7.18	0.63	9.62%	FIDELITYBK	2.74	2.60	-0.14	-5.11%

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