

27 – 11 – 2020

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 0.24% to settle the year to date return of the market at (29.97%).

The Index closed at 34,885.51 basis point against the previous close of 34,803.00 basis point while Market Capitalization closed at 18,227,773,970,952.10 against previous close of 18,184,662,375,771.00. Volume traded decreased by 26.12% from 257,555,941 to 190,280,082 while the total value of stocks traded decreased by 5.64% from 3,529,621,383.59 to 3,330,705,964.01 in 3,976 deals compared to 5,407 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	34,803.00	34,885.51	0.24%
Total Market Capitalization	Market Capitalization	18,184,662,375,771.00	18,227,773,970,952.10	0.24%
Total Volume Traded	Trade Volume	257,555,941	190,280,082	-26.12%
Total Value Traded	Trade Value	3,529,621,383.59	3,330,705,964.01	-5.64%
Total Number of Deals	No. of Deals	5,407	3,976	-26.47%

TRANSCORP, ZENITHBANK, FBNH, ACCESS and MTNN were the most active stocks by volume While FBNH, MTNN, GUARANTY, ACCESS and ZENITHBANK top the activity chart by value. ABCTrans, NAHCO, ROYALEX, FIDSON and UNILEVER top the gainers table by gaining 9.09%, 9.09%, 8.33%, 7.25% and 5.77% while PORTPAINT, MANSARD, HONYFLOUR, COURTVILLE and MBENEFIT top the losers table by shedding 8.42%, 6.40%, 5.31%, 4.76% and 4.17%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ABCTrans	0.33	0.36	0.03	9.09%	PORTPAINT	2.85	2.61	-0.24	-8.42%
NAHCO	2.20	2.40	0.20	9.09%	MANSARD	2.50	2.34	-0.16	-6.40%
ROYALEX	0.24	0.26	0.02	8.33%	HONYFLOUR	1.13	1.07	-0.06	-5.31%
FIDSON	5.10	5.47	0.37	7.25%	COURTVILLE	0.21	0.20	-0.01	-4.76%
UNILEVER	13.00	13.75	0.75	5.77%	MBENEFIT	0.24	0.23	-0.01	-4.17%

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