

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index (ASI) gained 2.19% on weekly comparism (WoW). This leaves the month to date comparism at 14.26% and thus, settle the year to date return of the market at 29.97%. The Market Capitalization gained 2.19% on weekly comparism which leaves the month to date comparism at 14.22% and thus, settle the year to date return of the market at 40.66%.

A total turnover of 1.816 billion shares worth N25.791 billion in 31,665 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 11.400 billion shares valued at N35.892 billion that exchanged hands last week in 39,265 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.274 billion shares valued at N14.710 billion traded in 18,392 deals; thus contributing 70.15% and 57.04% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 217.170 million shares worth N231.809 million in 1,226 deals. The third place was the Consumer Goods Industry, with a turnover of 113.760 million shares worth N2.598 billion in 4,568 deals.

KEY MARKET INDICATORS

	20/11/2020	27/11/2020	Change	Change%(WoW)	MtD	YtD
The All Share Index	34,136.82	34,885.51	748.69	2.19%	14.26%	29.97%
Total Market Capitalization	17,837,516,502,980.60	18,227,773,970,952.10	390,257,467,971.50	2.19%	14.22%	40.66%

27/11/2020				20/11/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
23/11/2020	8,928	568,036,776	7,326,148,724.08	16/11/2020	10,319	668,531,406	7,849,218,445.68
24/11/2020	6,325	365,413,814	4,691,780,878.53	17/11/2020	8,717	9,360,014,746	12,021,146,397.74
25/11/2020	7,029	434,922,233	6,913,130,582.69	18/11/2020	7,324	661,132,435	8,298,141,137.68
26/11/2020	5,407	257,555,941	3,529,621,383.59	19/11/2020	6,340	364,920,387	3,501,831,402
27/11/2020	3,976	190,280,082	3,330,705,964.01	20/11/2020	6,565	344,902,718	4,222,000,334.57
TOTAL	31,665	1,816,208,846	25,791,387,532.90	TOTAL	39,265	11,399,501,692	35,892,337,717.42

Trading in the top three equities namely Zenith Bank Plc, Transnational Corporation of Nigeria Plc and Access Bank Plc (measured by volume) accounted for 649.529 million shares worth N8.104 billion in 6,395 deals, contributing 35.76% and 31.42% to the total equity turnover volume and value respectively. UPDCREIT, NEIMETH, NCR, OANDO and UPL led the gainers table by 32.53%, 12.03%, 10.00%, 9.89% and 9.52% while JAPAUOIL, HONYFLOUR, CUSTODIAN, CHAMPION and TRANSEXPR top the losers table by shedding 11.11%, 10.83%, 10.00%, 9.43% and 9.38%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
UPDCREIT	4.15	5.50	1.35	32.53%	JAPAUOIL	0.27	0.24	-0.03	-11.11%
NEIMETH	2.41	2.70	0.29	12.03%	HONYFLOUR	1.20	1.07	-0.13	-10.83%
NCR	1.80	1.98	0.18	10.00%	CUSTODIAN	6.50	5.85	-0.65	-10.00%
OANDO	190.00	208.80	18.80	9.89%	CHAMPION	1.06	0.96	-0.10	-9.43%
UPL	1.26	1.38	0.12	9.52%	TRANSEXPR	0.96	0.87	-0.09	-9.38%

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