

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 0.45% to settle the year to date return of the market at (30.55%).

The Index closed at 35,042.14 basis point against the previous close of 34,885.51 basis point while Market Capitalization closed at 18,309,612,150,340.40 against previous close of 18,227,773,970,952.10. Volume traded increased by 118.38% from 190,280,082 to 415,531,476 while the total value of stocks traded increased by 47.05% from 3,330,705,964.01 to 4,897,914,189.66 in 5,267 deals compared to 3,976 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	34,885.51	35,042.14	0.45%
Total Market Capitalization	Market Capitalization	18,227,773,970,952.10	18,309,612,150,340.40	0.45%
Total Volume Traded	Trade Volume	190,280,082	415,531,476	118.38%
Total Value Traded	Trade Value	3,330,705,964.01	4,897,914,189.66	47.05%
Total Number of Deals	No. of Deals	3,976	5,267	32.47%

TRANSCORP, ZENITHBANK, MBENEFIT, ACCESS and MULTIVERSE were the most active stocks by volume While DANGCEM, MTNN, GUARANTY, AIRTELAFRI and ZENITHBANK top the activity chart by value. AIICO, AIRTELAFRI, TRIPPLEG, JAPAUOIL and UNIONDAC top the gainers table by gaining 10.00%, 10.00%, 9.09%, 8.33% and 8.00% while NNFM, CUTIX, FIDSON, NEIMETH and LEARNAFRCA top the losers table by shedding 10.00%, 10.00%, 9.87%, 9.63% and 9.57%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
AIICO	1.00	1.10	0.10	10.00%	NNFM	7.70	6.93	-0.77	-10.00%
AIRTELAFRI	535.00	588.50	53.50	10.00%	CUTIX	1.70	1.53	-0.17	-10.00%
TRIPPLEG	0.55	0.60	0.05	9.09%	FIDSON	5.47	4.93	-0.54	-9.87%
JAPAUOIL	0.24	0.26	0.02	8.33%	NEIMETH	2.70	2.44	-0.26	-9.63%
UNIONDAC	0.25	0.27	0.02	8.00%	LEARNAFRCA	1.15	1.04	-0.11	-9.57%

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