

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All Share Index gained 0.30% to settle the year to date return of the market at (30.94%).

The Index closed at 35,147.62 basis point against the previous close of 35,042.14 basis point while Market Capitalization closed at 18,364,778,888,623.80 against previous close of 18,309,612,150,340.40. Volume traded decreased by 25.83% from 415,531,476 to 308,180,951 while the total value of stocks traded decreased by 30.53% from 4,897,914,189.66 to 3,402,641,102.78 in 4,515 deals compared to 5,267 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	35,042.14	35,147.62	0.30%
Total Market Capitalization	Market Capitalization	18,309,612,150,340.40	18,364,778,888,623.80	0.30%
Total Volume Traded	Trade Volume	415,531,476	308,180,951	-25.83%
Total Value Traded	Trade Value	4,897,914,189.66	3,402,641,102.78	-30.53%
Total Number of Deals	No. of Deals	5,267	4,515	-14.28%

FBNH, GUARANTY, MBENEFIT, ACCESS and UBA were the most active stocks by volume While ACCESS, FBNH, GUARANTY, NESTLE and SEPLAT top the activity chart by value. CAVERTON, CUTIX, AIICO, CHAMS and MCNICHOLS top the gainers table by gaining 9.88%, 9.80%, 9.78%, 8.70% and 8.51% while CORNERST, CHIPLC, PRESTIGE, LASACO and MBENEFIT top the losers table by shedding 10.00%, 9.68%, 9.09%, 8.82% and 8.70%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
CAVERTON	1.72	1.89	0.17	9.88%	CORNERST	0.60	0.54	-0.06	-10.00%
CUTIX	1.53	1.68	0.15	9.80%	CHIPLC	0.31	0.28	-0.03	-9.68%
AIICO	0.92	1.01	0.09	9.78%	PRESTIGE	0.55	0.50	-0.05	-9.09%
CHAMS	0.23	0.25	0.02	8.70%	LASACO	0.34	0.31	-0.03	-8.82%
MCNICHOLS	0.47	0.51	0.04	8.51%	MBENEFIT	0.23	0.21	-0.02	-8.70%

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