

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index lost 0.26% to settle the year to date return of the market at (30.60%).

The Index closed at 35,056.82 basis point against the previous close of 35,147.62 basis point while Market Capitalization closed at 18,322,807,441,643.30 against previous close of 18,364,778,888,623.80. Volume traded increased by 19.72% from 308,180,951 to 368,966,347 while the total value of stocks traded increased by 61.37% from 3,402,641,102.78 to 5,490,983,429.62 in 4,598 deals compared to 4,515 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	35,147.62	35,056.82	-0.26%
Total Market Capitalization	Market Capitalization	18,364,778,888,623.80	18,322,807,441,643.30	-0.23%
Total Volume Traded	Trade Volume	308,180,951	368,966,347	19.72%
Total Value Traded	Trade Value	3,402,641,102.78	5,490,983,429.62	61.37%
Total Number of Deals	No. of Deals	4,515	4,598	1.84%

FBNH, GUARANTY, ZENITHBANK, ACCESS and DANGSUGAR were the most active stocks by volume While ACCESS, STANBIC, GUARANTY, DANGSUGAR and ZENITHBANK top the activity chart by value. AIICO, REGALINS, FTNCOCOA, UNIONDAC and CORNERST top the gainers table by gaining 9.90%, 9.09%, 8.70%, 8.00% and 7.41% while CILEASING, MANSARD, NNFM, CAPHOTEL and NB top the losers table by shedding 9.90%, 9.70%, 9.67%, 9.09% and 7.05%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
AIICO	1.01	1.11	0.10	9.90%	CILEASING	4.95	4.46	-0.49	-9.90%
REGALINS	0.22	0.24	0.02	9.09%	MANSARD	2.37	2.14	-0.23	-9.70%
FTNCOCOA	0.23	0.25	0.02	8.70%	NNFM	6.93	6.26	-0.67	-9.67%
UNIONDAC	0.25	0.27	0.02	8.00%	CAPHOTEL	2.42	2.20	-0.22	-9.09%
CORNERST	0.54	0.58	0.04	7.41%	NB	60.25	56.00	-4.25	-7.05%

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