

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All Share Index lost 0.25% to settle the year to date return of the market at (30.28%).

The Index closed at 34,968.94 basis point against the previous close of 35,056.82 basis point while Market Capitalization closed at 18,276,877,291,198.90 against previous close of 18,322,807,441,643.30. Volume traded decreased by 21.57% from 368,966,347 to 289,394,180 while the total value of stocks traded increased by 33.82% from 5,490,983,429.62 to 7,348,141,091.82 in 4,878 deals compared to 4,598 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All Share Index	Index	35,056.82	34,968.94	-0.25%
Total Market Capitalization	Market Capitalization	18,322,807,441,643.30	18,276,877,291,198.90	-0.25%
Total Volume Traded	Trade Volume	368,966,347	289,394,180	-21.57%
Total Value Traded	Trade Value	5,490,983,429.62	7,348,141,091.82	33.82%
Total Number of Deals	No. of Deals	4,598	4,878	6.09%

MTNN, UBA, ZENITHBANK, ACCESS and MBENEFIT were the most active stocks by volume While MTNN, UBA, WAPCO, NESTLE and ZENITHBANK top the activity chart by value. MBENEFIT, ROYALEX, FTNCOCOA, ARDOVA and CUTIX top the gainers table by gaining 9.52%, 9.09%, 8.00%, 7.69% and 5.56% while UNITYBNK, CHAMS, NAHCO, CHIPLC and ETI top the losers table by shedding 9.86%, 8.00%, 6.81%, 6.67% and 6.35%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
MBENEFIT	0.21	0.23	0.02	9.52%	UNITYBNK	0.71	0.64	-0.07	-9.86%
ROYALEX	0.22	0.24	0.02	9.09%	CHAMS	0.25	0.23	-0.02	-8.00%
FTNCOCOA	0.25	0.27	0.02	8.00%	NAHCO	2.35	2.19	-0.16	-6.81%
ARDOVA	13.00	14.00	1.00	7.69%	CHIPLC	0.30	0.28	-0.02	-6.67%
CUTIX	1.80	1.90	0.10	5.56%	ETI	6.30	5.90	-0.40	-6.35%

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