

## Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index (ASI) gained 0.72% on weekly comparism (WoW). This leaves the month to date comparism at 0.27% and thus, settle the year-to-date return of the market at 30.91%. The Market Capitalization gained 0.75% on weekly comparism which leaves the month to date comparism at 0.30% and thus, settle the year-to-date return of the market at 41.72%.

A total turnover of 1.675 billion shares worth N25.425 billion in 23,650 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.816 billion shares valued at N25.791 billion that exchanged hands last week in 31,665 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.206 billion shares valued at N12.064 billion traded in 13,534 deals; thus contributing 72.00% and 47.45% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 102.368 million shares worth N3.616 billion in 3,511 deals. The third place was Natural Resources Industry, with a turnover of 86.626 million shares worth N17.492 million in 28 deals.

## KEY MARKET INDICATORS

	27/11/2020	04/12/2020	Change	Change%(WoW)	MtD	YtD
The All-Share Index	34,885.51	35,137.99	252.48	0.72%	0.27%	30.91%
Total Market Capitalization	18,227,773,970,952.10	18,365,234,019,193.40	137,460,048,241.30	0.75%	0.30%	41.72%

04/12/2020				27/11/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
30/11/2020	5,267	415,531,476	4,897,914,189.66	23/11/2020	8,928	568,036,776	7,326,148,724.08
01/12/2020	4,515	308,180,951	3,402,641,102.78	24/11/2020	6,325	365,413,814	4,691,780,878.53
02/12/2020	4,598	368,966,347	5,490,983,429.62	25/11/2020	7,029	434,922,233	6,913,130,582.69
03/12/2020	4,878	289,394,180	7,348,141,091.82	26/11/2020	5,407	257,555,941	3,529,621,384
04/12/2020	4,392	292,861,035	4,285,123,854.00	27/11/2020	3,976	190,280,082	3,330,705,964.01
<b>TOTAL</b>	<b>23,650</b>	<b>1,674,933,989</b>	<b>25,424,803,667.88</b>	<b>TOTAL</b>	<b>31,665</b>	<b>1,816,208,846</b>	<b>25,791,387,532.90</b>

Trading in the top three equities namely Access Bank Plc, FBN Holding Plc and Zenith Bank Plc (measured by volume) accounted for 475.819 million shares worth N6.144 billion in 4,900 deals, contributing 28.41% and 24.16% to the total equity turnover volume and value respectively. TRIPPLEG, AIRTELAFRI, FTNCOCOA, CUTIX and AIICO led the gainers table by 20.00%, 19.63%, 16.00%, 11.76% and 10.00% while NNFM, CHIPLC, ROYALEX, UNITYBNK and LEARNAFRCA top the losers table by shedding 18.70%, 16.13%, 15.38%, 14.67% and 13.04%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
TRIPPLEG	0.55	0.66	0.11	20.00%	NNFM	7.70	6.26	-1.44	-18.70%
AIRTELAFRI	535.00	640.00	105.00	19.63%	CHIPLC	0.31	0.26	-0.05	-16.13%
FTNCOCOA	0.25	0.29	0.04	16.00%	ROYALEX	0.26	0.22	-0.04	-15.38%
CUTIX	1.70	1.90	0.20	11.76%	UNITYBNK	0.75	0.64	-0.11	-14.67%
AIICO	1.00	1.10	0.10	10.00%	LEARNAFRCA	1.15	1.00	-0.15	-13.04%

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