

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.04% to settle the year-to-date return of the market at (30.47%).

The Index closed at 35,021.26 basis point against the previous close of 35,033.74 basis point while Market Capitalization closed at 18,304,225,874,614.80 against previous close of 18,310,749,158,423.90. Volume traded decreased by 7.76% from 306,918,503 to 283,090,838 while the total value of stocks traded increased by 4.46% from 3,274,179,166.89 to 3,420,166,037.32 in 3,855 deals compared to 4,500 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	35,033.74	35,021.26	-0.04%
Total Market Capitalization	Market Capitalization	18,310,749,158,423.90	18,304,225,874,614.80	-0.04%
Total Volume Traded	Trade Volume	306,918,503	283,090,838	-7.76%
Total Value Traded	Trade Value	3,274,179,166.89	3,420,166,037.32	4.46%
Total Number of Deals	No. of Deals	4,500	3,855	-14.33%

FBNH, ZENITHBANK, AICO, GUARANTY and MBENEFIT were the most active stocks by volume While FBNH, DANGCEM, DANGSUGAR, GUARANTY and ZENITHBANK top the activity chart by value. FTNCOCOA, UNIONDAC, CHAMS, UNITYBNK and REGALINS top the gainers table by gaining 8.82%, 8.00%, 4.76%, 4.69% and 4.55% while ROYALEX, ARDOVA, MBENEFIT, CHAMPION and FIDSON top the losers table by shedding 8.70%, 8.65%, 8.33%, 8.16% and 7.79%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
FTNCOCOA	0.34	0.37	0.03	8.82%	ROYALEX	0.23	0.21	-0.02	-8.70%
UNIONDAC	0.25	0.27	0.02	8.00%	ARDOVA	14.45	13.20	-1.25	-8.65%
CHAMS	0.21	0.22	0.01	4.76%	MBENEFIT	0.24	0.22	-0.02	-8.33%
UNITYBNK	0.64	0.67	0.03	4.69%	CHAMPION	0.98	0.90	-0.08	-8.16%
REGALINS	0.22	0.23	0.01	4.55%	FIDSON	4.88	4.50	-0.38	-7.79%

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