

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 1.27% to settle the year-to-date return of the market at (28.82%).

The Index closed at 34,577.26 basis point against the previous close of 35,021.26 basis point while Market Capitalization closed at 18,072,164,114,739.30 against previous close of 18,304,225,874,614.80. Volume traded decreased by 7.76% from 283,090,838 to 553,949,909 while the total value of stocks traded increased by 4.46% from 3,420,166,037.32 to 6,638,553,720.46 in 6,441 deals compared to 3,855 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	35,021.26	34,577.26	-1.27%
Total Market Capitalization	Market Capitalization	18,304,225,874,614.80	18,072,164,114,739.30	-1.27%
Total Volume Traded	Trade Volume	283,090,838	553,949,909	95.68%
Total Value Traded	Trade Value	3,420,166,037.32	6,638,553,720.46	94.10%
Total Number of Deals	No. of Deals	3,855	6,441	67.08%

FBNH, ZENITHBANK, TRANSCORP, GUARANTY and REGALINS were the most active stocks by volume While FBNH, UBA, MTNN, GUARANTY and ZENITHBANK top the activity chart by value. OKOMUOIL, MBENEFIT, FTNCOCOA, UNIONDAC and GLAXOSMITH top the gainers table by gaining 10.00%, 9.09%, 8.11%, 7.41% and 1.52% while UPL, WAPCO, FBNH, PORTPAINT and NNFM top the losers table by shedding 10.00%, 10.00%, 10.00%, 9.96% and 9.88%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
OKOMUOIL	80.00	88.00	8.00	10.00%	UPL	1.40	1.26	-0.14	-10.00%
MBENEFIT	0.22	0.24	0.02	9.09%	WAPCO	22.50	20.25	-2.25	-10.00%
FTNCOCOA	0.37	0.40	0.03	8.11%	FBNH	7.00	6.30	-0.70	-10.00%
UNIONDAC	0.27	0.29	0.02	7.41%	PORTPAINT	2.61	2.35	-0.26	-9.96%
GLAXOSMITH	6.60	6.70	0.10	1.52%	NNFM	6.88	6.20	-0.68	-9.88%

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