

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index (ASI) lost 2.53% on weekly comparism (WoW). This leaves the month to date comparism at 2.26% and thus, settle the year-to-date return of the market at 27.60%. The Market Capitalization gained 2.53% on weekly comparism which leaves the month to date comparism at 2.23% and thus, settle the year-to-date return of the market at 38.15%.

A total turnover of 2.265 billion shares worth N20.990 billion in 23,722 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.675 billion shares valued at N25.425 billion that exchanged hands last week in 23,650 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.884 billion shares valued at N14.933 billion traded in 13,602 deals; thus contributing 83.15% and 71.14% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 116.400 million shares worth N2.817 billion in 3,474 deals. The third place was Conglomerates Industry, with a turnover of 107.803 million shares worth N231.323 million in 897 deals.

KEY MARKET INDICATORS

	04/12/2020	11/12/2020	Change	Change%(WoW)	MtD	YtD
The All-Share Index	35,137.99	34,250.74	-887.25	-2.53%	-2.26%	27.60%
Total Market Capitalization	18,365,234,019,193.40	17,901,502,162,379.90	-463,731,856,813.50	-2.53%	-2.23%	38.15%

11/12/2020				04/12/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
07/12/2020	4,108	324,320,171	3,191,672,308.00	30/11/2020	5,267	415,531,476	4,897,914,189.66
08/12/2020	4,507	307,720,140	3,274,596,178.00	01/12/2020	4,515	308,180,951	3,402,641,102.78
09/12/2020	3,855	283,090,838	3,420,166,037.32	02/12/2020	4,598	368,966,347	5,490,983,429.62
10/12/2020	6,441	553,949,909	6,638,553,720.46	03/12/2020	4,878	289,394,180	7,348,141,092
11/12/2020	4,811	796,065,695	4,464,977,662.00	04/12/2020	4,392	292,861,035	4,285,123,854.00
TOTAL	23,722	2,265,146,753	20,989,965,905.78	TOTAL	23,650	1,674,933,989	25,424,803,667.88

Trading in the top three equities namely Jaiz Bank Plc, United Bank for Africa Plc and Zenith Bank Plc (measured by volume) accounted for 894.000 million shares worth N7.077 billion in 4,045 deals, contributing 39.47% and 33.72% to the total equity turnover volume and value respectively. FTNCOCOA, UNIONDAC, OKOMUOIL, LIVESTOCK and UNITYBNK led the gainers table by 51.72%, 16.00%, 10.00%, 6.61% and 4.69% while REGALINS, UPL, NEIMETH, WAPCO and TRANSCORP top the losers table by shedding 16.67%, 14.29%, 12.35%, 10.65% and 10.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
FTNCOCOA	0.29	0.44	0.15	51.72%	REGALINS	0.24	0.20	-0.04	-16.67%
UNIONDAC	0.25	0.29	0.04	16.00%	UPL	1.47	1.26	-0.21	-14.29%
OKOMUOIL	80.00	88.00	8.00	10.00%	NEIMETH	2.51	2.20	-0.31	-12.35%
LIVESTOCK	1.21	1.29	0.08	6.61%	WAPCO	23.00	20.55	-2.45	-10.65%
UNITYBNK	0.64	0.67	0.03	4.69%	TRANSCORP	4.00	3.60	-0.40	-10.00%

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