

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 1.73% to settle the year-to-date return of the market at (29.81%).

The Index closed at 34,843.44 basis point against the previous close of 34,250.74 basis point while Market Capitalization closed at 18,211,283,288,369.90 against previous close of 17,901,502,162,379.90. Volume traded decreased by 73.86% from 796,064,572 to 208,094,710 while the total value of stocks traded decreased by 17.13% from 4,464,975,124.14 to 3,700,327,636.86 in 4,154 deals compared to 4,810 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	34,250.74	34,843.44	1.73%
Total Market Capitalization	Market Capitalization	17,901,502,162,379.90	18,211,283,288,369.90	1.73%
Total Volume Traded	Trade Volume	796,064,572	208,094,710	-73.86%
Total Value Traded	Trade Value	4,464,975,124.14	3,700,327,636.86	-17.13%
Total Number of Deals	No. of Deals	4,810	4,154	-13.64%

ACCESS, ZENITHBANK, MBENEFIT, GUARANTY and REGALINS were the most active stocks by volume While DANGCEM, AIRTELAFRI, MTNN, GUARANTY and ZENITHBANK top the activity chart by value. AIRTELAFRI, ROYALEX, AIICO, FTNCOCOA and NEIMETH top the gainers table by gaining 10.00%, 9.52%, 9.52%, 9.09% and 9.09% while PRESTIGE, INTBREW, CUTIX, NASCON and JAIZBANK top the losers table by shedding 10.00%, 9.89%, 9.47%, 9.38% and 8.82%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
AIRTELAFRI	640.00	704.00	64.00	10.00%	PRESTIGE	0.50	0.45	-0.05	-10.00%
ROYALEX	0.21	0.23	0.02	9.52%	INTBREW	7.18	6.47	-0.71	-9.89%
AIICO	1.05	1.15	0.10	9.52%	CUTIX	1.90	1.72	-0.18	-9.47%
FTNCOCOA	0.44	0.48	0.04	9.09%	NASCON	16.00	14.50	-1.50	-9.38%
NEIMETH	2.20	2.40	0.20	9.09%	JAIZBANK	0.68	0.62	-0.06	-8.82%

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