

Daily Market Update

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15 - 12 - 2020

Dear Esteemed Investor.

The Nigerian equity market closed positive as the All-Share Index gained 1.10% to settle the year-to-date return of the market at (31.23%).

The Index closed at 35,225.22 basis point against the previous close of 34,843.44 basis point while Market Capitalization closed at 18,410,765,604,363.20 against previous close of 18,211,283,288,369.90. Volume traded increased by 26.98% from 208,094,710 to 264,241,914 while the total value of stocks traded decreased by 20.36% from 3,700,327,636.86 to 2,947,038,622.94 in 4,354 deals compared to 4,154 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	34,843.44	35,225.22	1.10%	
Total Market Capitalization	Market Capitalization	18,211,283,288,369.90	18,410,765,604,363.20	1.10%	
Total Volume Traded	Trade Volume	208,094,710	264,241,914	26.98%	
Total Value Traded	Trade Value	3,700,327,636.86	2,947,038,622.94	-20.36%	
Total Number of Deals	No. of Deals	4,154	4,354	4.81%	

ACCESS, ZENITHBANK, JAIZBANK, DANGSUGAR and FBNH were the most active stocks by volume While DANGCEM, ACCESS, DANGSUGAR, FBNH and ZENITHBANK top the activity chart by value. LASACO, MANSARD, FTNCOCOA, JAPAULGOLD and WAPCO top the gainers table by gaining 10.00%, 9.38%, 8.33%, 8.00% and 7.14% while VANLEER, REDSTAREX, UNITYBNK, OMATEK and JAIZBANK top the losers table by shedding 9.89%, 9.76%, 8.82%, 8.33% and 8.06%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₩)	Change %
LASACO	0.30	0.33	0.03	10.00%	VANLEER	9.10	8.20	-0.90	-9.89%
MANSARD	0.64	0.70	0.06	9.38%	REDSTAREX	3.38	3.05	-0.33	-9.76%
FTNCOCOA	0.48	0.52	0.04	8.33%	UNITYBNK	0.68	0.62	-0.06	-8.82%
JAPAULGOLD	0.25	0.27	0.02	8.00%	OMATEK	0.24	0.22	-0.02	-8.33%
WAPCO	21.00	22.50	1.50	7.14 %	JAIZBANK	0.62	0.57	-0.05	-8.06%

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