

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 2.10% to settle the year-to-date return of the market at (35.01%).

The Index closed at 36,239.62 basis point against the previous close of 35,493.15 basis point while Market Capitalization closed at 18,940,980,651,922.20 against previous close of 18,550,799,125,473.80. Volume traded decreased by 47.18% from 650,549,044 to 343,636,305 while the total value of stocks traded increased by 90.17% from 2,287,192,520.97 to 4,349,595,284.60 in 3,895 deals compared to 3,952 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	35,493.15	36,239.62	2.10%
Total Market Capitalization	Market Capitalization	18,550,799,125,473.80	18,940,980,651,922.20	2.10%
Total Volume Traded	Trade Volume	650,549,044	343,636,305	-47.18%
Total Value Traded	Trade Value	2,287,192,520.97	4,349,595,284.60	90.17%
Total Number of Deals	No. of Deals	3,952	3,895	-1.44%

ACCESS, ZENITHBANK, SKYAVN, UBA and FBNH were the most active stocks by volume While DANGCEM, GUARANTY, AIRTELAFRI, FBNH and ZENITHBANK top the activity chart by value. AIRTELAFRI, ARDOVA, FTNCOCOA, UNILEVER and MANSARD top the gainers table by gaining 10.00%, 9.96%, 9.62%, 9.54% and 9.09% while OMATEK, WAPIC, CHAMPION, UPL and UNIONDAC top the losers table by shedding 9.09%, 9.09%, 8.99%, 7.25% and 6.90%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
AIRTELAFRI	704.00	774.40	70.40	10.00%	OMATEK	0.22	0.20	-0.02	-9.09%
ARDOVA	12.05	13.25	1.20	9.96%	WAPIC	0.44	0.40	-0.04	-9.09%
FTNCOCOA	0.52	0.57	0.05	9.62%	CHAMPION	0.89	0.81	-0.08	-8.99%
UNILEVER	13.10	14.35	1.25	9.54%	UPL	1.38	1.28	-0.10	-7.25%
MANSARD	0.77	0.84	0.07	9.09%	UNIONDAC	0.29	0.27	-0.02	-6.90%

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