

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index (ASI) gained 7.46% on weekly comparism (WoW). This leaves the month to date comparism at 5.03% and thus, settle the year-to-date return of the market at 37.12%. The Market Capitalization gained 7.46% on weekly comparism which leaves the month to date comparism at 5.06% and thus, settle the year-to-date return of the market at 48.45%.

A total turnover of 1.893 billion shares worth N17.647 billion in 20,660 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.265 billion shares valued at N20.990 billion that exchanged hands last week in 23,722 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.489 billion shares valued at N8.385 billion traded in 10,834 deals; thus contributing 78.65% and 47.52% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 106.986 million shares worth N2.360 billion in 3,447 deals. The third place was Services Industry, with a turnover of 74.754 million shares worth N191.833 million in 448 deals.

KEY MARKET INDICATORS

	11/12/2020	18/12/2020	Change	Change%(WoW)	MtD	YtD
The All-Share Index	34,250.74	36,804.75	2,554.01	7.46%	5.03%	37.12%
Total Market Capitalization	17,901,502,162,379.90	19,236,351,600,786.50	1,334,849,438,406.60	7.46%	5.06%	48.45%

18/12/2020				11/12/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
14/12/2020	4,155	208,094,973	3,700,327,636.86	07/12/2020	4,108	324,320,171	3,191,672,308.00
15/12/2020	4,356	264,243,360	2,947,038,622.94	08/12/2020	4,507	307,720,140	3,274,596,178.00
16/12/2020	3,954	650,549,534	2,287,192,520.97	09/12/2020	3,855	283,090,838	3,420,166,037.32
17/12/2020	3,896	343,636,323	4,349,595,284.60	10/12/2020	6,441	553,949,909	6,638,553,720
18/12/2020	4,299	426,334,985	4,362,543,348.44	11/12/2020	4,811	796,065,695	4,464,977,662.00
TOTAL	20,660	1,892,859,175	17,646,697,413.81	TOTAL	23,722	2,265,146,753	20,989,965,905.78

Trading in the top three equities namely Jaiz Bank Plc, FBN Holdings Plc and Niger Insurance Plc (measured by volume) accounted for 761.866 million shares worth N1.468 billion in 1,395 deals, contributing 40.25% and 8.32% to the total equity turnover volume and value respectively. FTNCOCOA, JAPAUFGOLD, AIRTELAFRI, AIICO and CHIPLC led the gainers table by 40.91%, 36.00%, 21.00%, 19.05% and 15.38% while MANSARD, NEM, OMATEK, INTBREW and LINKASSURE top the losers table by shedding 60.00%, 47.23%, 16.67%, 12.67% and 10.00%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
FTNCOCOA	0.44	0.62	0.18	40.91%	MANSARD	2.30	0.92	-1.38	-60.00%
JAPAUFGOLD	0.25	0.34	0.09	36.00%	NEM	2.35	1.24	-1.11	-47.23%
AIRTELAFRI	640.00	774.40	134.40	21.00%	OMATEK	0.24	0.20	-0.04	-16.67%
AIICO	1.05	1.25	0.20	19.05%	INTBREW	7.18	6.27	-0.91	-12.67%
CHIPLC	0.26	0.30	0.04	15.38%	LINKASSURE	0.50	0.45	-0.05	-10.00%

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