

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 1.74% to settle the year-to-date return of the market at (39.50%).

The Index closed at 37,443.40 basis point against the previous close of 36,804.75 basis point while Market Capitalization closed at 19,570,148,639,711.70 against previous close of 19,236,351,600,786.50. Volume traded increased by 0.17% from 426,334,538 to 427,059,399 while the total value of stocks traded decreased by 24.14% from 4,362,543,348.44 to 3,309,521,308.58 in 5,258 deals compared to 4,298 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>36,804.75</b>	<b>37,443.40</b>	<b>1.74%</b>
Total Market Capitalization	Market Capitalization	<b>19,236,351,600,786.50</b>	<b>19,570,148,639,711.70</b>	<b>1.74%</b>
Total Volume Traded	Trade Volume	<b>426,334,538</b>	<b>427,059,399</b>	<b>0.17%</b>
Total Value Traded	Trade Value	<b>4,362,543,348.44</b>	<b>3,309,521,308.58</b>	<b>-24.14%</b>
Total Number of Deals	No. of Deals	<b>4,298</b>	<b>5,258</b>	<b>22.34%</b>

JAPAUFGOLD, AIICO, SKYAVN, MANSARD and TRANCORP were the most active stocks by volume While DANGCEM, GUARANTY, WAPCO, UBA and ZENITHBANK top the activity chart by value. BOCGAS, DANGCEM, OANDO, MANSARD and FTNCOCOA top the gainers table by gaining 10.00%, 9.98%, 9.87%, 9.78% and 9.68% while ETERNA, TRANSEXPR, CHAMS, ARDOVA and UNITYBNK top the losers table by shedding 9.89%, 9.20%, 8.70%, 5.24% and 4.48%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>BOCGAS</b>	7.20	7.92	0.72	<b>10.00%</b>	<b>ETERNA</b>	4.55	4.10	-0.45	<b>-9.89%</b>
<b>DANGCEM</b>	209.50	230.40	20.90	<b>9.98%</b>	<b>TRANSEXPR</b>	0.87	0.79	-0.08	<b>-9.20%</b>
<b>OANDO</b>	3.14	3.45	0.31	<b>9.87%</b>	<b>CHAMS</b>	0.23	0.21	-0.02	<b>-8.70%</b>
<b>MANSARD</b>	0.92	1.01	0.09	<b>9.78%</b>	<b>ARDOVA</b>	14.30	13.55	-0.75	<b>-5.24%</b>
<b>FTNCOCOA</b>	0.62	0.68	0.06	<b>9.68%</b>	<b>UNITYBNK</b>	0.67	0.64	-0.03	<b>-4.48%</b>

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