

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 1.92% to settle the year-to-date return of the market at (50.03%).

The Index closed at 40,270.72 basis point against the previous close of 39,512.31 basis point while Market Capitalization closed at 21,056,759,785,054.50 against previous close of 20,660,203,788,773.60. Volume traded increased by 90.57% from 372,934,111 to 710,705,919 while the total value of stocks traded decreased by 12.35% from 11,502,888,384.99 to 10,081,889,852.81 in 4,396 deals compared to 5,186 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>39,512.31</b>	<b>40,270.72</b>	<b>1.92%</b>
Total Market Capitalization	Market Capitalization	<b>20,660,203,788,773.60</b>	<b>21,056,759,785,054.50</b>	<b>1.92%</b>
Total Volume Traded	Trade Volume	<b>372,934,111</b>	<b>710,705,919</b>	<b>90.57%</b>
Total Value Traded	Trade Value	<b>11,502,888,384.99</b>	<b>10,081,889,852.81</b>	<b>-12.35%</b>
Total Number of Deals	No. of Deals	<b>5,186</b>	<b>4,396</b>	<b>-15.23%</b>

ZENITHBANK, AIICO, JAPPAULGOLD, FBNH and ACCESS were the most active stocks by volume While DANGCEM, ACES, MTNN, FBNH and ZENITHBANK top the activity chart by value. BOCGAS, NNFM, CILEASING, FCMB and BUACEMENT top the gainers table by gaining 10.00%, 9.95%, 9.94%, 9.90% and 9.87% while FTNCOCOA, ETERNA, AIICO, INTBREW and ETI top the losers table by shedding 9.59%, 9.09%, 8.87%, 8.32% and 7.69%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>BOCGAS</b>	8.70	9.57	0.87	<b>10.00%</b>	<b>FTNCOCOA</b>	0.73	0.66	-0.07	<b>-9.59%</b>
<b>NNFM</b>	6.13	6.74	0.61	<b>9.95%</b>	<b>ETERNA</b>	5.61	5.10	-0.51	<b>-9.09%</b>
<b>CILEASING</b>	4.73	5.20	0.47	<b>9.94%</b>	<b>AIICO</b>	1.24	1.13	-0.11	<b>-8.87%</b>
<b>FCMB</b>	3.03	3.33	0.30	<b>9.90%</b>	<b>INTBREW</b>	6.49	5.95	-0.54	<b>-8.32%</b>
<b>BUACEMENT</b>	70.40	77.35	6.95	<b>9.87%</b>	<b>ETI</b>	6.50	6.00	-0.50	<b>-7.69%</b>

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