

Dear Esteemed Investor,

It was another brief trading week as the Federal Government of Nigeria declared Monday, 28th December, 2020 and Friday, 1st January, 2021 as Public Holidays to celebrate Boxing day and the New Year respectively.

The Nigerian equity market closed positive as the All-Share Index (ASI) gained 3.79% on weekly comparism (WoW). This leaves the month to date comparism at 14.92% and thus, settle the year-to-date return of the market at 50.03%. The Market Capitalization gained 3.83% on weekly comparism which leaves the month to date comparism at 15.00% and thus, settle the year-to-date return of the market at 62.50%.

A total turnover of 1.806 billion shares worth N25.966 billion in 14,634 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.756 billion shares valued at N40.311 billion that exchanged hands last week in 17,459 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.266 billion shares valued at N7.630 billion traded in 7,251 deals; thus contributing 70.07% and 29.38% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 193.541 million shares worth N783.214 million in 1,093 deals. The third place was Consumer Goods Industry, with a turnover of 117.755 million shares worth N1.050 billion in 2,116 deals.

KEY MARKET INDICATORS

	25/12/2020	01/01/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	38,800.01	40,270.72	1,470.71	3.79%	14.92%	50.03%
Total Market Capitalization	20,279,190,245,374.70	21,056,759,785,054.50	777,569,539,679.80	3.83%	15.00%	62.50%

01/01/2021				25/12/2020			
Date	Deals	Turnover Volume	Turnover Value (₦)	Date	Deals	Turnover Volume	Turnover Value (₦)
28/12/2020	PUBLIC HOLIDAY			21/12/2020	5,263	427,063,113	3,309,524,950.00
29/12/2020	5,045	722,568,576	4,380,850,804.09	22/12/2020	4,948	442,220,906	10,287,847,320.39
30/12/2020	5,190	372,934,208	11,502,888,384.99	23/12/2020	4,319	1,497,185,679	18,748,303,153.00
31/12/2020	4,399	710,706,443	10,081,889,852.81	24/12/2020	2,928	389,729,726	7,965,185,773
01/01/2021	PUBLIC HOLIDAY			25/12/2020	PUBLIC HOLIDAY		
TOTAL	14,634	1,806,205,976	25,965,629,041.89	TOTAL	17,458	2,756,199,424	40,310,861,196.39

Trading in the top three equities namely AIICO Insurance Plc, Access Bank Plc and United Bank for Africa Plc (measured by volume) accounted for 763.173 million shares worth N3.029 billion in 1,764 deals, contributing 42.25% and 11.67% to the total equity turnover volume and value respectively. NEM, JAPAUFGOLD, BUACEMENT, CILEASING and ABCTRANS led the gainers table by 31.62%, 29.17%, 28.92%, 20.65% and 15.15% while FTNCOCOA, AIICO, NCR, TRANSEXPR and ETI top the losers table by shedding 25.84%, 10.32%, 9.68%, 8.86% and 8.40%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NEM	1.36	1.79	0.43	31.62%	FTNCOCOA	0.89	0.66	-0.23	-25.84%
JAPAUFGOLD	0.48	0.62	0.14	29.17%	AIICO	1.26	1.13	-0.13	-10.32%
BUACEMENT	60.00	77.35	17.35	28.92%	NCR	2.17	1.96	-0.21	-9.68%
CILEASING	4.31	5.20	0.89	20.65%	TRANSEXPR	0.79	0.72	-0.07	-8.86%
ABCTRANS	0.33	0.38	0.05	15.15%	ETI	6.55	6.00	-0.55	-8.40%

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