

05 – 01 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 1.83% to settle the year-to-date return of the market at (0.31%).

The Index closed at 40,396.14 basis point against the previous close of 41,147.39 basis point while Market Capitalization closed at 21,122,338,148,448.10 against previous close of 21,515,154,232,933.50. Volume traded increased by 119.73% from 211,929,100 to 465,673,145 while the total value of stocks traded increased by 263.56% from 1,407,693,668.50 to 5,117,857,040.73 in 7,573 deals compared to 3,438 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	41,147.39	40,396.14	-1.83%
Total Market Capitalization	Market Capitalization	21,515,154,232,933.50	21,122,338,148,448.10	-1.83%
Total Volume Traded	Trade Volume	211,929,100	465,673,145	119.73%
Total Value Traded	Trade Value	1,407,693,668.50	5,117,857,040.73	263.56%
Total Number of Deals	No. of Deals	3,438	7,573	120.27%

FCMB, ZENITHBANK, TRANSCORP, JAPPAULGOLD and ACCESS were the most active stocks by volume While MTNN, DANGCEM, GUARANTY, NB and ZENITHBANK top the activity chart by value. BOCGAS, NEM, SOVRENINS, JAPPAULGOLD and LIVESTOCK top the gainers table by gaining 9.72%, 9.50%, 9.09%, 8.82% and 8.63% while OANDO, FTNCOCOA, MAYBAKER, FBNH and ABCTRANS are the top losers on the table by shedding 10.00%, 9.72%, 8.55%, 8.28% and 7.89%.

Top 5 Gainers					Top 2 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
BOCGAS	9.57	10.50	0.93	9.72%	OANDO	3.70	3.33	-0.37	-10.00%
NEM	1.79	1.96	0.17	9.50%	FTNCOCOA	0.72	0.65	-0.07	-9.72%
SOVRENINS	0.22	0.24	0.02	9.09%	MAYBAKER	3.51	3.21	-0.30	-8.55%
JAPPAULGOLD	0.68	0.74	0.06	8.82%	FBNH	7.85	7.20	-0.65	-8.28%
LIVESTOCK	1.39	1.51	0.12	8.63%	ABCTRANS	0.38	0.35	-0.03	-7.89%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: