

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index (ASI) lost 0.37% on weekly comparism (WoW). This leaves the month to date comparism at -0.37% and thus, settle the year-to-date return of the market at -0.37%. The Market Capitalization lost 0.37% on weekly comparism which leaves the month to date comparism at -0.37% and thus, settle the year-to-date return of the market at -0.37%.

A total turnover of 3.394 billion shares worth N19.867 billion in 26,808 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.806 billion shares valued at N25.966 billion that exchanged hands last week in 14,634 deals.

The Consumer Goods Industry (measured by volume) led the activity chart with 2.026 billion shares valued at N7.503 billion traded in 4,031 deals; thus contributing 59.70% and 37.77% to the total equity turnover volume and value respectively. The Financial Services Industry followed with 939.288 million shares worth N7.820 billion in 14,020 deals. The third place was Conglomerates Industry, with a turnover of 139.882 million shares worth N182.151 million in 885 deals.

KEY MARKET INDICATORS

	01/01/2021	08/01/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	40,270.72	40,120.22	-150.50	-0.37%	-0.37%	-0.37%
Total Market Capitalization	21,056,759,785,054.50	20,978,066,728,845.70	-78,693,056,208.80	-0.37%	-0.37%	-0.37%

08/01/2021				01/01/2021			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
04/01/2020	3,438	211,929,100	1,407,693,668.50	28/12/2020	PUBLIC HOLIDAY		
05/01/2020	7,573	465,673,145	5,117,857,040.73	29/12/2020	5,045	722,568,576	4,380,850,804.09
06/01/2020	6,090	249,545,128	2,184,175,812.21	30/12/2020	5,190	372,934,208	11,502,888,384.99
07/01/2020	4,558	2,133,489,269	7,509,460,028.70	31/12/2020	4,399	710,706,443	10,081,889,852.81
08/01/2020	5,142	333,311,416	3,648,213,792.63	01/01/2021	PUBLIC HOLIDAY		
TOTAL	26,808	3,393,948,058	19,867,400,342.77	TOTAL	14,634	1,806,205,976	25,965,629,041.89

Trading in the top three equities namely Champion Breweries Plc, Transnational Corporation of Nigeria Plc and Access Bank Plc (measured by volume) accounted for 2.144 billion shares worth N6.002 billion in 1,971 deals, contributing 63.18% and 30.21% to the total equity turnover volume and value respectively. JAPAUFGOLD, BOCGAS, NEM, SEPLAT and LINKASSURE led the gainers table by 56.45%, 32.18%, 28.49%, 23.32% and 23.08% while DEAPCAP, ROYALEX, DANGCEM, ABCTRANS and MAYBAKER top the losers table by shedding 12.00%, 11.54%, 8.13%, 7.89% and 6.84%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (N)	Change %	Company	Open	Close	Loss (N)	Change %
JAPAUFGOLD	0.62	0.97	0.35	56.45%	DEAPCAP	0.25	0.22	-0.03	-12.00%
BOCGAS	9.57	12.65	3.08	32.18%	ROYALEX	0.26	0.23	-0.03	-11.54%
NEM	1.79	2.30	0.51	28.49%	DANGCEM	244.90	225.00	-19.90	-8.13%
SEPLAT	402.30	496.10	93.80	23.32%	ABCTRANS	0.38	0.35	-0.03	-7.89%
LINKASSURE	0.52	0.64	0.12	23.08%	MAYBAKER	3.51	3.27	-0.24	-6.84%

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