

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index lost 0.08% to settle the year-to-date return of the market at (-0.30%).

The Index closed at 40,150.78 basis point against the previous close of 40,120.22 basis point while Market Capitalization closed at 20,994,046,483,021.20 against previous close of 20,978,066,728,845.70. Volume traded increased by 0.72% from 333,311,416 to 335,699,532 while the total value of stocks traded decreased by 31.75% from 3,648,213,792.63 to 2,489,743,052.67 in 5,338 deals compared to 5,142 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	40,120.22	40,150.78	0.08%
Total Market Capitalization	Market Capitalization	20,978,066,728,845.70	20,994,046,483,021.20	0.08%
Total Volume Traded	Trade Volume	333,311,416	335,699,532	0.72%
Total Value Traded	Trade Value	3,648,213,792.63	2,489,743,052.67	-31.75%
Total Number of Deals	No. of Deals	5,142	5,338	3.81%

MANSARD, MBENEFIT, FIDELITYBK, ZENITHBANK and WAPCO were the most active stocks by volume While UBA, WAPCO, GUARANTY, OKOMUOIL and ZENITHBANK top the activity chart by value. ARDOVA, MAYBAKER, BERGER, JAPAUFGOLD and ROYALEX top the gainers table by gaining 9.79%, 9.79%, 9.52%, 9.28% and 8.70% while CUTIX, BOCGAS, CAVERTON, LINKASSURE and DEAPCAP are the top losers on the table by shedding 10.00%, 9.96%, 7.07%, 4.69% and 4.55%.

Top 5 Gainers					Top 2 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ARDOVA	16.35	17.95	1.60	9.79%	CUTIX	2.40	2.16	-0.24	-10.00%
MAYBAKER	3.27	3.59	0.32	9.79%	BOCGAS	12.65	11.39	-1.26	-9.96%
BERGER	7.35	8.05	0.70	9.52%	CAVERTON	1.98	1.84	-0.14	-7.07%
JAPAUFGOLD	0.97	1.06	0.09	9.28%	LINKASSURE	0.64	0.61	-0.03	-4.69%
ROYALEX	0.23	0.25	0.02	8.70%	DEAPCAP	0.22	0.21	-0.01	-4.55%

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