

## **Daily Market Update**

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13 - 01 - 2021

Dear Esteemed Investor.

The Nigerian equity market closed positive as the All-Share Index gained 0.11% to settle the year-to-date return of the market at (0.17%).

The Index closed at 40,341.05 basis point against the previous close of 40,295.95 basis point while Market Capitalization closed at 21,093,535,706,179.90 against previous close of 21,069,952,511,484.70. Volume traded decreased by 59.86% from 1,166,426,632 to 468,146,022 while the total value of stocks traded decreased by 12.63% from 7,969,944,045.74 to 6,963,428,081.13 in 5,697 deals compared to 5,591 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	40,295.95	40,341.05	0.11%	
Total Market Capitalization	Market Capitalization	21,069,952,511,484.70	21,093,535,706,179.90	0.11%	
Total Volume Traded	Trade Volume	1,166,426,632	468,146,022	-59.86%	
Total Value Traded	Trade Value	7,969,944,045.74	6,963,428,081.13	-12.63%	
Total Number of Deals	No. of Deals	5,591	5,697	1.90%	

UBA, LASACO, JAPAULGOLD, SOVRENINS and ZENITHBANK were the most active stocks by volume While MTNN, SEPLAT, GUARANTY, DANGCEM and ZENITHBANK top the activity chart by value. ACADEMY, SOVRENINS, VERITASKAP, BOCGAS and CHAMPION top the gainers table by gaining 10.00%, 10.00%, 10.00%, 9.92% and 9.80% while CHELLARAM, LIVESTOCK, CHIPLC, FTNCOCOA and CUTIX are the top losers on the table by shedding 9.96%, 9.74%, 8.82%, 5.88% and 5.00%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ACADEMY	0.30	0.33	0.03	10.00%	CHELLARAM	2.51	2.26	-0.25	-9.96%
SOVRENINS	0.20	0.22	0.02	10.00%	LIVESTOCK	1.95	1.76	-0.19	-9.74%
VERITASKAP	0.20	0.22	0.02	10.00%	CHIPLC	0.34	0.31	-0.03	-8.82%
BOCGAS	11.39	12.52	1.13	9.92%	FTNCOCOA	0.68	0.64	-0.04	-5.88%
CHAMPION	1.02	1.12	0.10	9.80%	CUTIX	2.20	2.09	-0.11	-5.00%

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