

## **Daily Market Update**

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Dear Esteemed Investor.

The Nigerian equity market closed positive as the All-Share Index gained 1.54% to settle the year-to-date return of the market at (1.72%).

The Index closed at 40,963.14 basis point against the previous close of 40,341.05 basis point while Market Capitalization closed at 21,418,813,211,428.90 against previous close of 21,093,535,706,179.90. Volume traded increased by 72.89% from 468,146,022 to 809,362,140 while the total value of stocks traded increased by 27.89% from 6,963,428,081.13 to 8,905,564,819.01 in 6,706 deals compared to 5,697 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	40,341.05	40,963.14	1.54%	
Total Market Capitalization	Market Capitalization	21,093,535,706,179.90	21,418,813,211,428.90	1.54%	
Total Volume Traded	Trade Volume	468,146,022	809,362,140	72.89%	
Total Value Traded	Trade Value	6,963,428,081.13	8,905,564,819.01	27.89%	
Total Number of Deals	No. of Deals	5,697	6,706	17.71%	

WAPCO, FBNH, MBENEFIT, TRANSCORP and GUARANTY were the most active stocks by volume While WAPCO, NESTLE, GUARANTY, DANGCEM and ZENITHBANK top the activity chart by value. CHAMPION, NASCON, JAPAULGOLD, MANSARD and ARDOVA top the gainers table by gaining 9.82%, 9.72%, 9.45%, 9.42% and 9.25% while COURTVILLE, NEIMETH, UNIONDAC, JAIZBANK and JOHNHOLT are the top losers on the table by shedding 8.33%, 6.36%, 3.13%, 2.78% and 1.96%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (#)	Change %
CHAMPION	1.12	1.23	0.11	9.82%	COURTVILLE	0.24	0.22	-0.02	-8.33%
NASCON	15.95	17.50	1.55	9.72%	NEIMETH	2.20	2.06	-0.14	-6.36%
JAPAULGOLD	1.27	1.39	0.12	9.45%	UNIONDAC	0.32	0.31	-0.01	-3.13%
MANSARD	1.38	1.51	0.13	9.42%	JAIZBANK	0.72	0.70	-0.02	-2.78%
ARDOVA	20.00	21.85	1.85	9.25%	JOHNHOLT	0.51	0.50	-0.01	-1.96%

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