

Daily Market Update

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15 - 01 - 2021

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.52% to settle the year-to-date return of the market at (2.25%).

The Index closed at 41,176.14 basis point against the previous close of 40,963.14 basis point while Market Capitalization closed at 21,530,186,947,658.20 against previous close of 21,418,813,211,428.90. Volume traded decreased by 17.64% from 809,362,140 to 666,606,248 while the total value of stocks traded decreased by 28.18% from 8,905,564,819.01 to 6,396,067,972.57 in 6,980 deals compared to 6,706 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	40,963.14	41,176.14	0.52%	
Total Market Capitalization	Market Capitalization	21,418,813,211,428.90	21,530,186,947,658.20	0.52%	
Total Volume Traded	Trade Volume	809,362,140	666,606,248	-17.64%	
Total Value Traded	Trade Value	8,905,564,819.01	6,396,067,972.57	-28.18%	
Total Number of Deals	No. of Deals	6,706	6,980	4.09%	

UBA, JAPAULGOLD, MBENEFIT, ACCESS and GUARANTY were the most active stocks by volume While WAPCO, NESTLE, GUARANTY, ACCESS and ZENITHBANK top the activity chart by value. REGALINS, UACN, WAPIC, NNFM and LIVESTOCK top the gainers table by gaining 10.00%, 10.00%, 10.00%, 9.94% and 9.90% while DAARCOMM, ARDOVA, MAYBAKER, UNIONDAC and STERLNBANK are the top losers on the table by shedding 10.00%, 9.84%, 5.71%, 3.23% and 1.96%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (#)	Change %
REGALINS	0.30	0.33	0.03	10.00%	DAARCOMM	0.30	0.27	-0.03	-10.00%
UACN	7.50	8.25	0.75	10.00%	ARDOVA	21.85	19.70	-2.15	-9.84%
WAPIC	0.50	0.55	0.05	10.00%	MAYBAKER	3.85	3.63	-0.22	-5.71%
NNFM	6.74	7.41	0.67	9.94%	UNIONDAC	0.31	0.30	-0.01	-3.23%
LIVESTOCK	1.92	2.11	0.19	9.90%	STERLNBANK	2.04	2.00	-0.04	-1.96%

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