

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index (ASI) gained 2.63% on weekly comparism (WoW). This leaves the month to date comparism at 2.25% and thus, settle the year-to-date return of the market at 2.25%. The Market Capitalization gained 2.63% on weekly comparism which leaves the month to date comparism at 2.25% and thus, settle the year-to-date return of the market at 2.25%.

A total turnover of 3.447 billion shares worth N32.725 billion in 30,327 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 3.394 billion shares valued at N19.867 billion that exchanged hands last week in 26,808 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.714 billion shares valued at N13.352 billion traded in 15,102 deals; thus contributing 49.74% and 40.80% to the total equity turnover volume and value respectively. The Construction/Real Estate Industry followed with 768.131 million shares worth N4.203 billion in 430 deals. The third place was Conglomerates Industry, with a turnover of 279.799 million shares worth N578.694 million in 1,199 deals.

KEY MARKET INDICATORS

	08/01/2021	15/01/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	40,120.22	41,176.14	1,055.92	2.63%	2.25%	2.25%
Total Market Capitalization	20,978,066,728,845.70	21,530,186,947,658.20	552,120,218,812.50	2.63%	2.25%	2.25%

15/01/2021				08/01/2021			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
11/01/2020	5,338	335,699,532	2,489,743,052.67	04/01/2020	3,438	211,929,100	1,407,693,668.50
12/01/2020	5,591	1,166,426,632	7,969,944,045.74	05/01/2020	7,573	465,673,145	5,117,857,040.73
13/01/2020	5,697	468,146,022	6,963,428,081.13	06/01/2020	6,090	249,545,128	2,184,175,812.21
14/01/2020	6,706	809,362,140	8,905,564,819.01	07/01/2020	4,558	2,133,489,269	7,509,460,028.70
15/01/2020	6,980	666,606,248	6,396,067,972.57	08/01/2020	5,142	333,311,416	3,648,213,792.63
TOTAL	30,312	3,446,240,574	32,724,747,971.12	TOTAL	26,801	3,393,948,058	19,867,400,342.77

Trading in the top three equities namely UPDC Real Estate Investment Trust, Mutual Benefits Assurance Plc and Transnational Corporation of Nigeria Plc (measured by volume) accounted for 1.224 billion shares worth N4.459 billion in 929 deals, contributing 35.52% and 13.63% to the total equity turnover volume and value respectively. JAPAUFGOLD, MBENEFIT, ROYALEX, MANSARD and CHAMPION led the gainers table by 56.70%, 50.00%, 47.83%, 34.45% and 32.35% while CUTIX, DAARCOMM, CHELLARAMS, DEAPCAP and UNIONDAC top the losers table by shedding 12.92%, 10.00%, 9.96%, 9.09% and 6.25%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (N)	Change %	Company	Open	Close	Loss (N)	Change %
JAPAUFGOLD	0.97	1.52	0.55	56.70%	CUTIX	2.40	2.09	-0.31	-12.92%
MBENEFIT	0.28	0.42	0.14	50.00%	DAARCOMM	0.30	0.27	-0.03	-10.00%
ROYALEX	0.23	0.34	0.11	47.83%	CHELLARAMS	2.51	2.26	-0.25	-9.96%
MANSARD	1.19	1.60	0.41	34.45%	DEAPCAP	0.22	0.20	-0.02	-9.09%
CHAMPION	1.02	1.35	0.33	32.35%	UNIONDAC	0.32	0.30	-0.02	-6.25%

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