

18 - 01 - 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.23% to settle the year-to-date return of the market at (2.02%).

The Index closed at 41,082.38 basis point against the previous close of 41,176.14 basis point while Market Capitalization closed at 21,490,651,619,650.90 against previous close of 21,530,186,947,658.20. Volume traded increased by 10.79% from 666,606,248 to 738,524,833 while the total value of stocks traded decreased by 34.76% from 6,396,067,972.57 to 4,172,808,923.45 in 7,396 deals compared to 6,980 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	41,176.14	41,082.38	-0.23%
Total Market Capitalization	Market Capitalization	21,530,186,947,658.20	21,490,651,619,650.90	-0.18%
Total Volume Traded	Trade Volume	666,606,248	738,524,833	10.79%
Total Value Traded	Trade Value	6,396,067,972.57	4,172,808,923.45	-34.76%
Total Number of Deals	No. of Deals	6,980	7,396	5.96%

LIVINGTRUST, JAPAUFGOLD, UNIVINSURE, TRANSCORP and FBNH were the most active stocks by volume While DANGCEM, FBNH, GUARANTY, ACCESS and ZENITHBANK top the activity chart by value. AIICO, AFRINSURE, CADBURY, RTBRISCOE and TRANSEXPB top the gainers table by gaining 10.00%, 10.00%, 10.00%, 10.00% and 10.00% while JAPAUFGOLD, FLOURMILL, WEMABANK, NEIMETH and GLAXOSMITH are the top losers on the table by shedding 6.58%, 5.49%, 5.33%, 4.76% and 4.29%.

Top 5 Gainers					Top 2 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
AIICO	1.20	1.32	0.12	10.00%	JAPAUFGOLD	1.52	1.42	-0.10	-6.58%
AFRINSURE	0.20	0.22	0.02	10.00%	FLOURMILL	32.80	31.00	-1.80	-5.49%
CADBURY	9.50	10.45	0.95	10.00%	WEMABANK	0.75	0.71	-0.04	-5.33%
RTBRISCOE	0.20	0.22	0.02	10.00%	NEIMETH	2.10	2.00	-0.10	-4.76%
TRANSEXPB	0.80	0.88	0.08	10.00%	GLAXOSMITH	7.00	6.70	-0.30	-4.29%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: