

## **Daily Market Update**

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Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.12% to settle the year-to-date return of the market at (2.06%).

The Index closed at 41,099.15 basis point against the previous close of 41,147.72 basis point while Market Capitalization closed at 21,499,421,868,195.20 against previous close of 21,524,831,225,006.00. Volume traded increased by 72.61% from 649,649,752 to 1,121,363,848 while the total value of stocks traded increased by 38.72% from 4,611,854,458.81 to 6,397,646,061.34 in 7,404 deals compared to 6,296 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	41,147.72	41,099.15	-0.12%	
Total Market Capitalization	Market Capitalization	21,524,831,225,006.00	21,499,421,868,195.20	-0.12%	
Total Volume Traded	Trade Volume	649,649,752	1,121,363,848	72.61%	
Total Value Traded	Trade Value	4,611,854,458.81	6,397,646,061.34	38.72%	
Total Number of Deals	No. of Deals	6,296	7,404	17.60%	

MBENEFIT, SOVRENINS, UNIVINSURE, GUARANTY and TRANSCORP were the most active stocks by volume While MTNN, TRANSCORP, GUARANTY, WAPCO and ZENITHBANK top the activity chart by value. MULTIVERSE, NNFM, CHAMPION, NCR and TRANSEXPR top the gainers table by gaining 10.00%, 10.00%, 9.88%, 9.65% and 9.38% while CHAMS, PRESTIGE, TOURIST, MRS and MANSARD are the top losers on the table by shedding 10.00%, 10.00%, 9.84%, 9.82% and 9.80%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₩)	Change %
MULTIVERSE	0.20	0.22	0.02	10.00%	CHAMS	0.30	0.27	-0.03	-10.00%
NNFM	8.80	9.68	0.88	10.00%	PRESTIGE	0.60	0.54	-0.06	-10.00%
CHAMPION	1.62	1.78	0.16	9.88%	TOURIST	3.15	2.84	-0.31	-9.84%
NCR	2.59	2.84	0.25	9.65%	MRS	13.75	12.40	-1.35	-9.82%
TRANSEXPR	0.96	1.05	0.09	9.38%	MANSARD	1.53	1.38	-0.15	-9.80%

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Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited)

51, Ademola Street, off Awolowo Road, Ikoyi, Lagos. Lagos, Nigeria. Email: research@qualinvestcapital.com

Website: www.qualinvestcapital.com