

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index (ASI) lost 0.42% on weekly comparism (WoW). This leaves the month to date comparism at 1.82% and thus, settle the year-to-date return of the market at 1.82%. The Market Capitalization lost 0.38% on weekly comparism which leaves the month to date comparism at 1.86% and thus, settle the year-to-date return of the market at 1.86%.

A total turnover of 4.288 billion shares worth N25.989 billion in 32,849 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 3.447 billion shares valued at N32.725 billion that exchanged hands last week in 30,327 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.607 billion shares valued at N12.454 billion traded in 15,128 deals; thus contributing 60.81% and 47.92% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 813.813 million shares worth N1.561 billion in 2,417 deals. The third place was Oil and Gas Industry, with a turnover of 212.126 million shares worth N821.978 million in 2,726 deals.

KEY MARKET INDICATORS

	15/01/2021	22/01/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	41,176.14	41,001.99	-174.15	-0.42%	1.82%	1.82%
Total Market Capitalization	21,530,186,947,658.20	21,448,596,197,581.90	-81,590,750,076.30	-0.38%	1.86%	1.86%

22/01/2021				15/01/2021			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
18/01/2020	7,404	1,012,533,172	4,337,066,103.00	11/01/2020	5,338	335,699,532	2,489,743,052.67
19/01/2020	5,976	912,864,239	5,569,802,913.00	12/01/2020	5,591	1,166,426,632	7,969,944,045.74
20/01/2020	6,297	649,651,752	4,611,855,399.00	13/01/2020	5,697	468,146,022	6,963,428,081.13
21/01/2020	7,405	1,121,364,348	6,397,646,296.00	14/01/2020	6,706	809,362,140	8,905,564,819.01
22/01/2020	5,767	591,459,505	5,072,141,014.00	15/01/2020	6,980	666,606,248	6,396,067,972.57
TOTAL	32,849	4,287,873,016	25,988,511,725.00	TOTAL	30,312	3,446,240,574	32,724,747,971.12

Trading in the top three equities namely Transnational Corporation of Nigeria, Living Trust Mortgage Bank Plc and Japaul Gold and Ventures Plc (measured by volume) accounted for 1.582 billion shares worth N1.564 billion in 2,726 deals, contributing 36.9% and 6.02% to the total equity turnover volume and value respectively. CHAMPION, TRANSEXPR, NCR, NNFM and LINKASSURE led the gainers table by 44.44%, 37.50%, 32.20%, 30.63% and 30.43% while JAPPAULGOLD, MANSARD, MRS, FTNCOCOA and CHAMS top the losers table by shedding 37.50%, 20.00%, 18.55%, 13.04% and 10.71%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (N)	Change %	Company	Open	Close	Loss (N)	Change %
CHAMPION	1.35	1.95	0.60	44.44%	JAPPAULGOLD	1.52	0.95	-0.57	-37.50%
TRANSEXPR	0.80	1.10	0.30	37.50%	MANSARD	1.60	1.28	-0.32	-20.00%
NCR	2.36	3.12	0.76	32.20%	MRS	13.75	11.20	-2.55	-18.55%
NNFM	7.41	9.68	2.27	30.63%	FTNCOCOA	0.69	0.60	-0.09	-13.04%
LINKASSURE	0.69	0.90	0.21	30.43%	CHAMS	0.28	0.25	-0.03	-10.71%

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