

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed positive as the All-Share Index gained 1.21% to settle the year-to-date return of the market at (3.26%).

The Index closed at 41,584.94 basis point against the previous close of 41,088.96 basis point while Market Capitalization closed at 21,753,547,496,119.70 against previous close of 21,494,094,629,849.00. Volume traded increased by 40.47% from 333,096,795 to 467,886,480 while the total value of stocks traded increased by 110.79% from 2,640,428,587.92 to 5,565,767,469.95 in 5,990 deals compared to 5,640 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	41,088.96	41,584.94	1.21%	
Total Market Capitalization	Market Capitalization	21,494,094,629,849.00	21,753,547,496,119.70	1.21%	
Total Volume Traded	Trade Volume	333,096,795	467,886,480	40.47%	
Total Value Traded	Trade Value	2,640,428,587.92	5,565,767,469.95	110.79%	
Total Number of Deals	No. of Deals	5,640	5,990	6.21%	

JAPAULGOLD, LASACO, MANSARD, SOVRENINS and TRANSCORP were the most active stocks by volume While DANGCEM, WAPCO, GUARANTY, AIRTELAFRI and ZENITHBANK top the activity chart by value. RTBRISCOE, CHAMPION, UNIVINSURE, AFRINSURE and FIDSON top the gainers table by gaining 10.00%, 9.81%, 9.52%, 9.09% and 8.60% while JOHNHOLT, JAPAULGOLD, SEPLAT, ACADEMY and NIGERINS are the top losers on the table by shedding 10.00%, 9.30%, 9.26%, 9.09% and 7.41%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (#)	Change %	Company	Open	Close	Loss (#)	Change %
RTBRISCOE	0.20	0.22	0.02	10.00%	JOHNHOLT	0.50	0.45	-0.05	-10.00%
CHAMPION	2.14	2.35	0.21	9.81%	JAPAULGOLD	0.86	0.78	-0.08	-9.30%
UNIVINSURE	0.21	0.23	0.02	9.52%	SEPLAT	540.00	490.00	-50.00	-9.26%
AFRINSURE	0.22	0.24	0.02	9.09%	ACADEMY	0.44	0.40	-0.04	-9.09%
FIDSON	4.65	5.05	0.40	8.60%	NIGERINS	0.27	0.25	-0.02	-7.41%

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