

## **Daily Market Update**

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Dear Esteemed Investor.

The Nigerian equity market closed positive as the All-Share Index gained 0.57% to settle the year-to-date return of the market at (4.71%).

The Index closed at 42,169.41 basis point against the previous close of 41,930.73 basis point while Market Capitalization closed at 22,059,291,519,201.50 against previous close of 21,934,431,128,595.20. Volume traded increased by 2.16% from 543,597,202 to 555,321,328 while the total value of stocks traded decreased by 21.28% from 7,321,959,683.47 to 5,764,078,832.09 in 6,386 deals compared to 6,770 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	41,930.73	42,169.41	0.57%	
Total Market Capitalization	Market Capitalization	21,934,431,128,595.20	22,059,291,519,201.50	0.57%	
Total Volume Traded	Trade Volume	543,597,202	555,321,328	2.16%	
Total Value Traded	Trade Value	7,321,959,683.47	5,764,078,832.09	-21.28%	
Total Number of Deals	No. of Deals	6,770	6,386	-5.67%	

UACN, DANGSUGAR, UBN, ZENITHBANK and TRANSCORP were the most active stocks by volume While DANGSUGAR, WAPCO, GUARANTY, UBN and ZENITHBANK top the activity chart by value. PORTPAINT, JBERGER, NPFMCRFBK, CHAMPION and JAPAULGOLD top the gainers table by gaining 10.00%, 9.95%, 9.71%, 9.69% and 9.41% while ACADEMY, SOVRENINS, COURTVILLE, GUINEAINS and NIGERINS are the top losers on the table by shedding 10.00%, 9.68%, 9.09%, 9.09% and 8.70%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (#)	Change %
PORTPAINT	2.90	3.19	0.29	10.00%	ACADEMY	0.40	0.36	-0.04	-10.00%
<b>JBERGER</b>	20.60	22.65	2.05	9.95%	SOVRENINS	0.31	0.28	-0.03	-9.68%
NPFMCRFBK	1.75	1.92	0.17	9.71%	COURTVILLE	0.22	0.20	-0.02	-9.09%
CHAMPION	2.58	2.83	0.25	9.69%	GUINEAINS	0.22	0.20	-0.02	-9.09%
JAPAULGOLD	0.85	0.93	0.08	9.41%	NIGERINS	0.23	0.21	-0.02	-8.70%

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