

01 – 02 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.13% to settle the year-to-date return of the market at (5.18%).

The Index closed at 42,357.90 basis point against the previous close of 42,412.66 basis point while Market Capitalization closed at 22,157,889,081,630.70 against previous close of 22,186,536,655,740.50. Volume traded decreased by 12.40% from 669,876,332 to 586,806,603 while the total value of stocks traded decreased by 8.61% from 6,591,818,638.10 to 6,024,018,923.16 in 7,611 deals compared to 6,663 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	42,412.66	42,357.90	-0.13%
Total Market Capitalization	Market Capitalization	22,186,536,655,740.50	22,157,889,081,630.70	-0.13%
Total Volume Traded	Trade Volume	669,876,332	586,806,603	-12.40%
Total Value Traded	Trade Value	6,591,818,638.10	6,024,018,923.16	-8.61%
Total Number of Deals	No. of Deals	6,663	7,611	14.23%

ACCESS, FBNH, UBN, UBA and TRANCORP were the most active stocks by volume While UBN, UBA, GUARANTY, NESTLE and ZENITHBANK top the activity chart by value. HONYFLOUR, CHAMPION, MCNICHOLS, WAPIC and JAIZBANK top the gainers table by gaining 10.00%, 9.97%, 9.80%, 9.26% and 9.23% while ROYALEX, GUINEAINS, AFRINSURE, JBERGER and CHIPLC are the top losers on the table by shedding 10.00%, 9.09%, 8.00%, 7.28% and 4.55%.

Top 5 Gainers					Top 2 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
HONYFLOUR	1.30	1.43	0.13	10.00%	ROYALEX	0.40	0.36	-0.04	-10.00%
CHAMPION	3.11	3.42	0.31	9.97%	GUINEAINS	0.22	0.20	-0.02	-9.09%
MCNICHOLS	0.51	0.56	0.05	9.80%	AFRINSURE	0.25	0.23	-0.02	-8.00%
WAPIC	0.54	0.59	0.05	9.26%	JBERGER	22.65	21.00	-1.65	-7.28%
JAIZBANK	0.65	0.71	0.06	9.23%	CHIPLC	0.44	0.42	-0.02	-4.55%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: