

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.74% to settle the year-to-date return of the market at (4.40%).

The Index closed at 42,043.79 basis point against the previous close of 42,357.90 basis point while Market Capitalization closed at 21,993,576,026,960.90 against previous close of 22,157,889,081,630.70. Volume traded decreased by 5.25% from 586,806,603 to 556,023,267 while the total value of stocks traded decreased by 20.56% from 6,024,018,923.16 to 4,785,424,814.31 in 7,110 deals compared to 7,611 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	42,357.90	42,043.79	-0.74%	
Total Market Capitalization	Market Capitalization	22,157,889,081,630.70	21,993,576,026,960.90	-0.74%	
Total Volume Traded	Trade Volume	586,806,603	556,023,267	-5.25%	
Total Value Traded	Trade Value	6,024,018,923.16	4,785,424,814.31	-20.56%	
Total Number of Deals	No. of Deals	7,611	7,110	-6.58%	

ZENITHBANK, FBNH, UBN, UBA and TRANSCORP were the most active stocks by volume While UBN, FBNH, GUARANTY, SEPLAT and ZENITHBANK top the activity chart by value. CHAMPION, UNILEVER, ETRANZACT, VERITASKAP and SOVRENINS top the gainers table by gaining 9.94%, 5.19%, 5.15%, 4.76% and 4.00% while LINKASSURE, BOCGAS, ARDOVA, BERGER and NNFM are the top losers on the table by shedding 10.00%, 9.99%, 9.97%, 9.94% and 8.76%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₩)	Change %
CHAMPION	3.42	3.76	0.34	9.94%	LINKASSURE	0.90	0.81	-0.09	-10.00%
UNILEVER	13.50	14.20	0.70	5.19%	BOCGAS	15.12	13.61	-1.51	-9.99%
ETRANZACT	2.33	2.45	0.12	5.15%	ARDOVA	19.05	17.15	-1.90	-9.97%
VERITASKAP	0.21	0.22	0.01	4.76%	BERGER	8.05	7.25	-0.80	-9.94%
SOVRENINS	0.25	0.26	0.01	4.00%	NNFM	9.59	8.75	-0.84	-8.76 %

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Tel: +234 8168 518 843, 01-4622782 (Formerly Independent Securities Limited) 51, Ademola Street, off Awolowo Road, Ikoyi, Lagos. Lagos, Nigeria. Email: research@qualinvestcapital.com Website: www.qualinvestcapital.com