

03 – 02 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.10% to settle the year-to-date return of the market at (4.29%).

The Index closed at 42,000.01 basis point against the previous close of 42,043.79 basis point while Market Capitalization closed at 21,970,672,771,670.50 against previous close of 21,993,576,026,960.90. Volume traded decreased by 9.21% from 556,023,267 to 504,837,137 while the total value of stocks traded increased by 10.97% from 4,785,424,814.31 to 5,310,198,623.61 in 5,887 deals compared to 7,110 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	42,043.79	42,000.01	-0.10%
Total Market Capitalization	Market Capitalization	21,993,576,026,960.90	21,970,672,771,670.50	-0.10%
Total Volume Traded	Trade Volume	556,023,267	504,837,137	-9.21%
Total Value Traded	Trade Value	4,785,424,814.31	5,310,198,623.61	10.97%
Total Number of Deals	No. of Deals	7,110	5,887	-17.20%

ZENITHBANK, GUARANTY, UBN, FCMB and TRANSCORP were the most active stocks by volume While UBN, WAPCO, GUARANTY, DANGCEM and ZENITHBANK top the activity chart by value. NCR, CHIPLC, PRESTIGE, MCNICHOLS and ETERNA top the gainers table by gaining 9.94%, 9.52%, 9.09%, 8.93% and 7.69% while LINKASSURE, CHAMPION, REGALINS, AFRINSURE and WAPIC are the top losers on the table by shedding 9.88%, 9.84%, 9.38%, 9.09% and 8.47%.

Top 5 Gainers					Top 2 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NCR	3.12	3.43	0.31	9.94%	LINKASSURE	0.81	0.73	-0.08	-9.88%
CHIPLC	0.42	0.46	0.04	9.52%	CHAMPION	3.76	3.39	-0.37	-9.84%
PRESTIGE	0.44	0.48	0.04	9.09%	REGALINS	0.32	0.29	-0.03	-9.38%
MCNICHOLS	0.56	0.61	0.05	8.93%	AFRINSURE	0.22	0.20	-0.02	-9.09%
ETERNA	5.20	5.60	0.40	7.69%	WAPIC	0.59	0.54	-0.05	-8.47%

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