

Daily Market Update

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Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.51% to settle the year-to-date return of the market at (3.76%).

The Index closed at 41,785.80 basis point against the previous close of 42,000.01 basis point while Market Capitalization closed at 21,858,620,076,924.70 against previous close of 21,970,672,771,670.50. Volume traded increased by 24.68% from 504,837,137 to 629,410,194 while the total value of stocks traded increased by 50.29% from 5,310,198,623.61 to 7,980,763,209.51 in 4,753 deals compared to 5,887 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	42,000.01	41,785.80	-0.51%	
Total Market Capitalization	Market Capitalization	21,970,672,771,670.50	21,858,620,076,924.70	-0.51%	
Total Volume Traded	Trade Volume	504,837,137	629,410,194	24.68%	
Total Value Traded	Trade Value	5,310,198,623.61	7,980,763,209.51	50.29%	
Total Number of Deals	No. of Deals	5,887	4,753	-19.26%	

FBNH, GUARANTY, UBN, FCMB and TRANSCORP were the most active stocks by volume While UBN, FBNH, GUARANTY, PRESCO and ZENITHBANK top the activity chart by value. AFRINSURE, GUINEAINS, MCNICHOLS, WAPIC and MAYBAKER top the gainers table by gaining 10.00%, 10.00%, 9.84%, 9.26% and 7.69% while NNFM, CHAMPION, LINKASSURE, FTNCOCOA and JAIZBANK are the top losers on the table by shedding 9.94%, 9.73%, 9.59%, 9.43% and 9.33%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₩)	Change %
AFRINSURE	0.20	0.22	0.02	10.00%	NNFM	8.75	7.88	-0.87	-9.94%
GUINEAINS	0.20	0.22	0.02	10.00%	CHAMPION	3.39	3.06	-0.33	-9.73%
MCNICHOLS	0.61	0.67	0.06	9.84%	LINKASSURE	0.73	0.66	-0.07	-9.59%
WAPIC	0.54	0.59	0.05	9.26%	FTNCOCOA	0.53	0.48	-0.05	-9.43%
MAYBAKER	4.55	4.90	0.35	7.69%	JAIZBANK	0.75	0.68	-0.07	-9.33%

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