

05 – 02 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.18% to settle the year-to-date return of the market at (3.57%).

The Index closed at 41,709.09 basis point against the previous close of 41,785.80 basis point while Market Capitalization closed at 21,818,553,085,491.40 against previous close of 21,858,620,076,924.70. Volume traded decreased by 23.39% from 629,410,194 to 482,186,192 while the total value of stocks traded decreased by 30.09% from 7,980,763,209.51 to 5,579,658,812.25 in 5,998 deals compared to 4,753 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	41,785.80	41,709.09	-0.18%
Total Market Capitalization	Market Capitalization	21,858,620,076,924.70	21,818,553,085,491.40	-0.18%
Total Volume Traded	Trade Volume	629,410,194	482,186,192	-23.39%
Total Value Traded	Trade Value	7,980,763,209.51	5,579,658,812.25	-30.09%
Total Number of Deals	No. of Deals	4,753	5,998	26.19%

COURTVILLE, UBA, UBN, ZENITHBANK and TRANSCORP were the most active stocks by volume While UBN, STANBIC, GUARANTY, MTNN and ZENITHBANK top the activity chart by value. NNFM, AFRINSURE, GUARANTY, MULTIVERSE and MCNICHOLS top the gainers table by gaining 9.77%, 9.09%, 9.09%, 9.09% and 8.96% while PHARMDEKO, PORTPAINT, FIDSON, TRANSCOHOT and CHAMPION are the top losers on the table by shedding 10.00%, 10.00%, 9.92%, 9.72% and 9.48%.

Top 5 Gainers					Top 2 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
NNFM	7.88	8.65	0.77	9.77%	PHARMDEKO	1.50	1.35	-0.15	-10.00%
AFRINSURE	0.22	0.24	0.02	9.09%	PORTPAINT	3.50	3.15	-0.35	-10.00%
GUARANTY	33.00	36.00	3.00	9.09%	FIDSON	6.15	5.54	-0.61	-9.92%
MULTIVERSE	0.22	0.24	0.02	9.09%	TRANSCOHOT	3.60	3.25	-0.35	-9.72%
MCNICHOLS	0.67	0.73	0.06	8.96%	CHAMPION	3.06	2.77	-0.29	-9.48%

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