

## **Daily Market Update**

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Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.35% to settle the year-to-date return of the market at (3.21%).

The Index closed at 41,564.31 basis point against the previous close of 41,709.09 basis point while Market Capitalization closed at 21,744,150,374,341.70 against previous close of 21,818,553,085,491.40. Volume traded decreased by 29.39% from 482,186,192 to 340,489,502 while the total value of stocks traded decreased by 52.68% from 5,579,658,812.25 to 2,640,566,585.77 in 5,263 deals compared to 5,998 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	41,709.09	41,564.31	-0.35%	
Total Market Capitalization	Market Capitalization	21,818,553,085,491.40	21,744,150,374,341.70	-0.34%	
Total Volume Traded	Trade Volume	482,186,192	340,489,502	-29.39%	
Total Value Traded	Trade Value	5,579,658,812.25	2,640,566,585.77	-52.68%	
Total Number of Deals	No. of Deals	5,998	5,263	-12.25%	

FBNH, ACCESS, UBN, ZENITHBANK and TRANSCORP were the most active stocks by volume While UBN, FBNH, GUINNESS, ACCESS and ZENITHBANK top the activity chart by value. MCNICHOLS, UPDCREIT, MULTIVERSE, FIDSON and AFRIPRUD top the gainers table by gaining 9.59%, 9.09%, 8.33%, 8.30% and 8.21% while CHAMPION, PZ, JAIZBANK, CORNERST and RTBRISCOE are the top losers on the table by shedding 9.75%, 9.73%, 9.72%, 9.23% and 9.09%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₩)	Change %
MCNICHOLS	0.73	0.80	0.07	9.59%	CHAMPION	2.77	2.50	-0.27	-9.75%
UPDCREIT	5.50	6.00	0.50	9.09%	PZ	5.65	5.10	-0.55	-9.73%
MULTIVERSE	0.24	0.26	0.02	8.33%	JAIZBANK	0.72	0.65	-0.07	-9.72%
FIDSON	5.54	6.00	0.46	8.30%	CORNERST	0.65	0.59	-0.06	-9.23%
AFRIPRUD	6.70	7.25	0.55	8.21%	RTBRISCOE	0.22	0.20	-0.02	-9.09%

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