

Daily Market Update

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Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 1.96% to settle the year-to-date return of the market at (1.06%).

The Index closed at 40,696.01 basis point against the previous close of 41,510.16 basis point while Market Capitalization closed at 21,289,903,152,029.50 against previous close of 21,715,821,832,389.10. Volume traded increased by 19.92% from 305,927,696 to 366,858,804 while the total value of stocks traded increased by 38.74% from 3,951,732,662.82 to 5,482,552,508.61 in 5,718 deals compared to 4,969 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	41,510.16	40,696.01	-1.96%	
Total Market Capitalization	Market Capitalization	21,715,821,832,389.10	21,289,903,152,029.50	-1.96%	
Total Volume Traded	Trade Volume	305,927,696	366,858,804	19.92%	
Total Value Traded	Trade Value	3,951,732,662.82	5,482,552,508.61	38.74%	
Total Number of Deals	No. of Deals	4,969	5,718	15.07%	

FBNH, TRANSCORP, COURTVILLE, ZENITHBANK and GUARANTY were the most active stocks by volume While MTNN, FBNH, GUARANTY, NB and ZENITHBANK top the activity chart by value. NIGERINS, CHAMPION, WAPIC, ACADEMY and GUINNESS top the gainers table by gaining 10.00%, 9.82%, 7.41%, 6.06% and 4.83% while CAP, ETRANZACT, FIDSON, SUNUASSUR and REGALINS are the top losers on the table by shedding 10.00%, 10.00%, 10.00%, 10.00% and 10.00%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (¥)	Change %	Company	Open	Close	Loss (#)	Change %
NIGERINS	0.20	0.22	0.02	10.00%	CAP	20.00	18.00	-2.00	-10.00%
CHAMPION	2.75	3.02	0.27	9.82%	ETRANZACT	2.50	2.25	-0.25	-10.00%
WAPIC	0.54	0.58	0.04	7.41%	FIDSON	6.00	5.40	-0.60	-10.00%
ACADEMY	0.33	0.35	0.02	6.06%	SUNUASSUR	0.90	0.81	-0.09	-10.00%
GUINNESS	19.65	20.60	0.95	4.83%	REGALINS	0.30	0.27	-0.03	-10.00%

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