

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.33% to settle the year-to-date return of the market at (0.75%).

The Index closed at 40,571.67 basis point against the previous close of 40,439.85 basis point while Market Capitalization closed at 21,224,857,217,308.60 against previous close of 21,155,896,074,753.60. Volume traded decreased by 47.87% from 395,623,321 to 206,243,282 while the total value of stocks traded decreased by 58.31% from 5,190,444,983.51 to 2,163,668,659.57 in 4,264 deals compared to 5,321 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	<b>40,439.85</b>	<b>40,571.67</b>	<b>0.33%</b>
Total Market Capitalization	Market Capitalization	<b>21,155,896,074,753.60</b>	<b>21,224,857,217,308.60</b>	<b>0.33%</b>
Total Volume Traded	Trade Volume	<b>395,623,321</b>	<b>206,243,282</b>	<b>-47.87%</b>
Total Value Traded	Trade Value	<b>5,190,444,983.51</b>	<b>2,163,668,659.57</b>	<b>-58.31%</b>
Total Number of Deals	No. of Deals	<b>5,321</b>	<b>4,264</b>	<b>-19.86%</b>

FIDELITYBK, UCAP, MBENEFIT, ZENITHBANK and UAC-PROP were the most active stocks by volume While MTNN, FBNH, GUARANTY, SEPLAT and ZENITHBANK top the activity chart by value. SEPLAT, JAPAUFGOLD, MBENEFIT, AIICO and MULTIVERSE top the gainers table by gaining 10.00%, 9.86%, 9.52%, 9.26% and 9.09% while CONOIL, ROYALEX, RTBRISCOE, CHIPLC and SOVRENINS are the top losers on the table by shedding 10.00%, 10.00%, 9.09%, 8.70% and 7.69%.

Top 5 Gainers					Top 2 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
<b>SEPLAT</b>	495.00	544.50	49.50	<b>10.00%</b>	<b>CONOIL</b>	21.00	18.90	-2.10	<b>-10.00%</b>
<b>JAPAUFGOLD</b>	0.71	0.78	0.07	<b>9.86%</b>	<b>ROYALEX</b>	0.30	0.27	-0.03	<b>-10.00%</b>
<b>MBENEFIT</b>	0.42	0.46	0.04	<b>9.52%</b>	<b>RTBRISCOE</b>	0.22	0.20	-0.02	<b>-9.09%</b>
<b>AIICO</b>	1.08	1.18	0.10	<b>9.26%</b>	<b>CHIPLC</b>	0.46	0.42	-0.04	<b>-8.70%</b>
<b>MULTIVERSE</b>	0.22	0.24	0.02	<b>9.09%</b>	<b>SOVRENINS</b>	0.26	0.24	-0.02	<b>-7.69%</b>

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