

## **Daily Market Update**

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## Dear Esteemed Investor.

The Nigerian equity market closed negative as the All-Share Index lost 0.19% to settle the year-to-date return of the market at (0.56%).

The Index closed at 40,494.35 basis point against the previous close of 40,571.67 basis point while Market Capitalization closed at 21,184,387,686,487.40 against previous close of 21,224,857,217,308.60. Volume traded increased by 72.82% from 206,243,282 to 356,430,619 while the total value of stocks traded increased by 166.33% from 2,163,668,659.57 to 5,762,553,059.31 in 5,040 deals compared to 4,264 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	40,571.67	40,494.35	-0.19%	
Total Market Capitalization	Market Capitalization	21,224,857,217,308.60	21,184,387,686,487.40	-0.19%	
Total Volume Traded	Trade Volume	206,243,282	356,430,619	72.82%	
Total Value Traded	Trade Value	2,163,668,659.57	5,762,553,059.31	166.33%	
Total Number of Deals	No. of Deals	4,264	5,040	18.20%	

FBNH, GUARANTY, TRANSCORP, ZENITHBANK and DANGSUGAR were the most active stocks by volume While MTNN, DANGSUGAR, GUARANTY, SEPLAT and ZENITHBANK top the activity chart by value. LEARNAFRCA, ARDOVA, MULTIVERSE, WEMABANK and GUINNESS top the gainers table by gaining 9.28%, 9.06%, 8.33%, 7.69% and 7.32% while UPDCREIT, CORNERST, CHIPLC, PRESTIGE and WAPIC are the top losers on the table by shedding 10.00%, 10.00%, 9.52%, 8.51% and 8.33%.

Top 5 Gainers				Top 2 Losers					
Company	Open	Close	Gain (¥)	Change %	Company	Open	Close	Loss (#)	Change %
LEARNAFRCA	0.97	1.06	0.09	9.28%	UPDCREIT	6.00	5.40	-0.60	-10.00%
ARDOVA	16.55	18.05	1.50	9.06%	CORNERST	0.60	0.54	-0.06	-10.00%
MULTIVERSE	0.24	0.26	0.02	8.33%	CHIPLC	0.42	0.38	-0.04	-9.52%
WEMABANK	0.65	0.70	0.05	7.69%	PRESTIGE	0.47	0.43	-0.04	-8.51%
GUINNESS	20.50	22.00	1.50	7.32%	WAPIC	0.60	0.55	-0.05	-8.33%

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