

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.63% to settle the year-to-date return of the market at (-0.15%).

The Index closed at 40,212.19 basis point against the previous close of 40,465.32 basis point while Market Capitalization closed at 21,036,777,258,575.20 against previous close of 21,169,200,087,257.50. Volume traded increased by 74.56% from 244,202,231 to 426,269,603 while the total value of stocks traded increased by 79.00% from 2,653,720,169.08 to 4,750,063,385.20 in 4,972 deals compared to 4,083 deals traded previously.

| Key Market Indicators | | Prev Day | Today | Change% |
|-----------------------------|-----------------------|------------------------------|------------------------------|---------------|
| The All-Share Index | Index | 40,465.32 | 40,212.19 | -0.63% |
| Total Market Capitalization | Market Capitalization | 21,169,200,087,257.50 | 21,036,777,258,575.20 | -0.63% |
| Total Volume Traded | Trade Volume | 244,202,231 | 426,269,603 | 74.56% |
| Total Value Traded | Trade Value | 2,653,720,169.08 | 4,750,063,385.20 | 79.00% |
| Total Number of Deals | No. of Deals | 4,083 | 4,972 | 21.77% |

FBNH, GUARANTY, TRANSCORP, ZENITHBANK and DANGSUGAR were the most active stocks by volume While GUINNESS, DANGSUGAR, GUARANTY, FBNH and ZENITHBANK top the activity chart by value. RTBRISCOE, CORNERST, ROYALEX, NAHCO and NIGERINS top the gainers table by gaining 10.00%, 8.47%, 8.00%, 6.51% and 4.55% while UPL, CHAMS, UPDCREIT, MULTIVERSE and JAPAUFGOLD are the top losers on the table by shedding 9.09%, 8.33%, 7.76%, 7.69% and 5.56%.

| Top 5 Gainers | | | | | Top 5 Losers | | | | |
|------------------|------|-------|----------|---------------|-------------------|------|-------|----------|---------------|
| Company | Open | Close | Gain (₦) | Change % | Company | Open | Close | Loss (₦) | Change % |
| RTBRISCOE | 0.20 | 0.22 | 0.02 | 10.00% | UPL | 1.32 | 1.20 | -0.12 | -9.09% |
| CORNERST | 0.59 | 0.64 | 0.05 | 8.47% | CHAMS | 0.24 | 0.22 | -0.02 | -8.33% |
| ROYALEX | 0.25 | 0.27 | 0.02 | 8.00% | UPDCREIT | 5.80 | 5.35 | -0.45 | -7.76% |
| NAHCO | 2.15 | 2.29 | 0.14 | 6.51% | MULTIVERSE | 0.26 | 0.24 | -0.02 | -7.69% |
| NIGERINS | 0.22 | 0.23 | 0.01 | 4.55% | JAPAUFGOLD | 0.72 | 0.68 | -0.04 | -5.56% |

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