

## Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index (ASI) lost 0.63% on weekly comparison (WoW). This leaves the month to date comparison at -5.25% and thus, settle the year-to-date return of the market at -0.21%. The Market Capitalization lost 0.61% on weekly comparison which leaves the month to date comparison at -5.23% and thus, settle the year-to-date return of the market at -0.15%.

A total turnover of 1.541 billion shares worth N18.235 billion in 22,752 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.683 billion shares valued at N23.662 billion that exchanged hands last week in 27,844 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.099 billion shares valued at N11.110 billion traded in 12,544 deals; thus contributing 71.35% and 60.92% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 133.156 million shares worth N2.327 billion in 3,941 deals. The third place was Conglomerates Industry, with a turnover of 121.143 million shares worth N263.219 million in 839 deals.

## KEY MARKET INDICATORS

|                             | 12/02/2021            | 19/02/2021            | Change              | Change%(WoW) | MtD    | YtD    |
|-----------------------------|-----------------------|-----------------------|---------------------|--------------|--------|--------|
| The All-Share Index         | 40,439.85             | 40,186.70             | -253.15             | -0.63%       | -5.25% | -0.21% |
| Total Market Capitalization | 21,155,896,074,753.60 | 21,025,878,918,769.10 | -130,017,155,984.50 | -0.61%       | -5.23% | -0.15% |

| 19/02/2021   |               |                      |                          | 12/02/2021   |               |                      |                          |
|--------------|---------------|----------------------|--------------------------|--------------|---------------|----------------------|--------------------------|
| Date         | Deals         | Turnover Volume      | Turnover Value (N)       | Date         | Deals         | Turnover Volume      | Turnover Value (N)       |
| 15/02/2020   | 4,264         | 206,243,282          | 2,163,668,660.00         | 08/02/2020   | 5,263         | 340,489,502          | 2,640,566,586.00         |
| 16/02/2020   | 5,040         | 356,430,619          | 5,762,553,059.00         | 09/02/2020   | 4,969         | 305,927,696          | 3,951,732,663.00         |
| 17/02/2020   | 4,083         | 244,202,231          | 2,653,720,169.00         | 10/02/2020   | 5,718         | 366,858,804          | 5,482,552,509.00         |
| 18/02/2020   | 4,972         | 426,269,603          | 4,750,063,385.00         | 11/02/2020   | 6,573         | 1,274,476,759        | 6,397,175,495.00         |
| 19/02/2020   | 4,393         | 307,785,595          | 2,905,327,645.00         | 12/02/2020   | 5,321         | 395,623,321          | 5,190,444,984.00         |
| <b>TOTAL</b> | <b>22,752</b> | <b>1,540,931,330</b> | <b>18,235,332,918.00</b> | <b>TOTAL</b> | <b>27,844</b> | <b>2,683,376,082</b> | <b>23,662,472,237.00</b> |

Trading in the top three equities namely First Bank Holding Plc, Guaranty Trust Bank Plc and Zenith Bank Plc (measured by volume) accounted for 553.512 million shares worth N8.931 billion in 5,132 deals, contributing 35.92% and 48.98% to the total equity turnover volume and value respectively. PORTPAINT, JBERGER, UCAP, LIVESTOCK and AFRIPRUD led the gainers table by 14.44%, 12.78%, 12.39%, 10.34% and 9.94% while CHIPLC, ROYALEX, VITAFOAM, STANBIC and UPDCREIT top the losers table by shedding 28.26%, 16.67%, 16.13%, 14.00% and 10.83%.

| Top 5 Weekly Gainers |       |       |          |          | Top 5 Weekly Losers |       |       |          |          |
|----------------------|-------|-------|----------|----------|---------------------|-------|-------|----------|----------|
| Company              | Open  | Close | Gain (N) | Change % | Company             | Open  | Close | Loss (N) | Change % |
| PORTPAINT            | 2.84  | 3.25  | 0.41     | 14.44%   | CHIPLC              | 0.46  | 0.33  | -0.13    | -28.26%  |
| JBERGER              | 18.00 | 20.30 | 2.30     | 12.78%   | ROYALEX             | 0.30  | 0.25  | -0.05    | -16.67%  |
| UCAP                 | 5.65  | 6.35  | 0.70     | 12.39%   | VITAFOAM            | 9.30  | 7.80  | -1.50    | -16.13%  |
| LIVESTOCK            | 2.03  | 2.24  | 0.21     | 10.34%   | STANBIC             | 45.00 | 38.70 | -6.30    | -14.00%  |
| AFRIPRUD             | 6.64  | 7.30  | 0.66     | 9.94%    | UPDCREIT            | 6.00  | 5.35  | -0.65    | -10.83%  |

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