

Daily Market Update

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Dear Esteemed Investor.

The Nigerian equity market closed negative as the All-Share Index lost 0.08% to settle the year-to-date return of the market at (-0.29%).

The Index closed at 40,154.09 basis point against the previous close of 40,186.70 basis point while Market Capitalization closed at 21,008,819,732,044.60 against previous close of 21,025,878,918,769.10. Volume traded decreased by 5.99% from 307,785,595 to 289,338,344 while the total value of stocks traded increased by 23.01% from 2,905,327,645.41 to 3,573,971,068.65 in 4,953 deals compared to 4,393 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%	
The All-Share Index	Index	40,186.70	40,154.09	-0.08%	
Total Market Capitalization	Market Capitalization	21,025,878,918,769.10	21,008,819,732,044.60	-0.08%	
Total Volume Traded	Trade Volume	307,785,595	289,338,344	-5.99%	
Total Value Traded	Trade Value	2,905,327,645.41	3,573,971,068.65	23.01%	
Total Number of Deals	No. of Deals	4,393	4,953	12.75%	

FBNH, GUARANTY, UCAP, ZENITHBANK and UBA were the most active stocks by volume While MTNN, UBA, GUARANTY, FBNH and ZENITHBANK top the activity chart by value. UPDCREIT, CHIPLC, ACADEMY, CORNERST and UPL top the gainers table by gaining 9.35%, 9.09%, 8.57%, 7.81% and 7.50% while AFRIPRUD, LASACO, NIGERINS, WAPCO and REDSTAREX are the top losers on the table by shedding 9.59%, 9.52%, 8.70%, 8.00% and 7.42%.

Top 5 Gainers				Top 5 Losers					
Company	Open	Close	Gain (¥)	Change %	Company	Open	Close	Loss (#)	Change %
UPDCREIT	5.35	5.85	0.50	9.35%	AFRIPRUD	7.30	6.60	-0.70	-9.59%
CHIPLC	0.33	0.36	0.03	9.09%	LASACO	1.68	1.52	-0.16	-9.52%
ACADEMY	0.35	0.38	0.03	8.57%	NIGERINS	0.23	0.21	-0.02	-8.70%
CORNERST	0.64	0.69	0.05	7.81%	WAPCO	25.00	23.00	-2.00	-8.00%
UPL	1.20	1.29	0.09	7.50%	REDSTAREX	3.37	3.12	-0.25	-7.42%

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