

26 – 02 – 2021

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.74% to settle the year-to-date return of the market at (-1.17%).

The Index closed at 39,799.89 basis point against the previous close of 40,095.49 basis point while Market Capitalization closed at 20,823,496,375,394.20 against previous close of 20,978,157,840,462.60. Volume traded increased by 55.58% from 326,042,400 to 507,254,782 while the total value of stocks traded decreased by 34.22% from 3,713,147,595.84 to 2,442,549,597.84 in 4,465 deals compared to 4,567 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	40,095.49	39,799.89	-0.74%
Total Market Capitalization	Market Capitalization	20,978,157,840,462.60	20,823,496,375,394.20	-0.74%
Total Volume Traded	Trade Volume	326,042,400	507,254,782	55.58%
Total Value Traded	Trade Value	3,713,147,595.84	2,442,549,597.84	-34.22%
Total Number of Deals	No. of Deals	4,567	4,465	-2.23%

TRANSCORP, FBNH, UCAP, ZENITHBANK and WEMABANK were the most active stocks by volume While WEMABANK, FBNH, GUARANTY, MTNN and ZENITHBANK top the activity chart by value. LASACO, MBENEFIT, COURTVILLE, OANDO and NAHCO top the gainers table by gaining 9.82%, 8.11%, 5.00%, 2.99% and 2.70% while CHAMPION, WEMABANK, SUNUASSUR, AFRIPRUD and MANSARD are the top losers on the table by shedding 10.00%, 10.00%, 9.59%, 5.74% and 5.36%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
LASACO	1.12	1.23	0.11	9.82%	CHAMPION	2.80	2.52	-0.28	-10.00%
MBENEFIT	0.37	0.40	0.03	8.11%	WEMABANK	0.70	0.63	-0.07	-10.00%
COURTVILLE	0.20	0.21	0.01	5.00%	SUNUASSUR	0.73	0.66	-0.07	-9.59%
OANDO	3.35	3.45	0.10	2.99%	AFRIPRUD	6.10	5.75	-0.35	-5.74%
NAHCO	2.22	2.28	0.06	2.70%	MANSARD	1.12	1.06	-0.06	-5.36%

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