

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index (ASI) lost 0.96% on weekly comparison (WoW). This leaves the month to date comparison at -6.16% and thus, settle the year-to-date return of the market at -1.17%. The Market Capitalization lost 0.96% on weekly comparison which leaves the month to date comparison at -6.14% and thus, settle the year-to-date return of the market at -1.11%.

A total turnover of 1.930 billion shares worth N20.656 billion in 24,687 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.541 billion shares valued at N18.235 billion that exchanged hands last week in 22,752 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.450 billion shares valued at N15.070 billion traded in 14,236 deals; thus contributing 75.11% and 72.96% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 154.906 million shares worth N179.673 million in 798 deals. The third place was Consumer Goods Industry, with a turnover of 111.782 million shares worth N2.270 billion in 3,865 deals.

KEY MARKET INDICATORS

	19/02/2021	26/02/2021	Change	Change%(WoW)	MtD	YtD
The All-Share Index	40,186.70	39,799.89	-386.81	-0.96%	-6.16%	-1.17%
Total Market Capitalization	21,025,878,918,769.10	20,823,496,375,394.20	-202,382,543,374.90	-0.96%	-6.14%	-1.11%

26/02/2021				19/02/2021			
Date	Deals	Turnover Volume	Turnover Value (N)	Date	Deals	Turnover Volume	Turnover Value (N)
22/02/2020	4,953	289,338,344	3,573,971,069.00	15/02/2020	4,264	206,243,282	2,163,668,660.00
23/02/2020	5,232	337,955,177	3,845,103,251.00	16/02/2020	5,040	356,430,619	5,762,553,059.00
24/02/2020	5,470	469,562,252	7,080,765,264.00	17/02/2020	4,083	244,202,231	2,653,720,169.00
25/02/2020	4,567	326,042,400	3,713,147,596.00	18/02/2020	4,972	426,269,603	4,750,063,385.00
26/02/2020	4,465	507,254,782	2,442,549,598.00	19/02/2020	4,393	307,785,595	2,905,327,645.00
TOTAL	24,687	1,930,152,955	20,655,536,778.00	TOTAL	22,752	1,540,931,330	18,235,332,918.00

Trading in the top three equities namely Wema Bank Plc, Zenith Bank Plc and First Bank Holding Plc (measured by volume) accounted for 782.167 million shares worth N8.914 billion in 4,624 deals, contributing 40.52% and 43.15% to the total equity turnover volume and value respectively. ACADEMY, OANDO, UPDCREIT, CHAMS and ROYALEX led the gainers table by 17.14%, 12.38%, 9.35%, 9.09% and 8.00% while LASACO, AFRIPRUD, SUNUASSUR, CHAMPION and NIGERINS top the losers table by shedding 26.79%, 21.23%, 18.52%, 15.15% and 13.04%.

Top 5 Weekly Gainers					Top 5 Weekly Losers				
Company	Open	Close	Gain (N)	Change %	Company	Open	Close	Loss (N)	Change %
ACADEMY	0.35	0.41	0.06	17.14%	LASACO	1.68	1.23	-0.45	-26.79%
OANDO	3.07	3.45	0.38	12.38%	AFRIPRUD	7.30	5.75	-1.55	-21.23%
UPDCREIT	5.35	5.85	0.50	9.35%	SUNUASSUR	0.81	0.66	-0.15	-18.52%
CHAMS	0.22	0.24	0.02	9.09%	CHAMPION	2.97	2.52	-0.45	-15.15%
ROYALEX	0.25	0.27	0.02	8.00%	NIGERINS	0.23	0.20	-0.03	-13.04%

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