

Dear Esteemed Investor,

The Nigerian equity market closed positive as the All-Share Index gained 0.33% to settle the year-to-date return of the market at (-0.84%).

The Index closed at 39,931.63 basis point against the previous close of 39,799.89 basis point while Market Capitalization closed at 20,892,423,755,848.40 against previous close of 20,823,496,375,394.20. Volume traded increased by 7.24% from 507,254,782 to 543,986,690 while the total value of stocks traded decreased by 22.70% from 2,442,549,597.84 to 1,888,199,436.73 in 4,673 deals compared to 4,465 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	39,799.89	39,931.63	0.33%
Total Market Capitalization	Market Capitalization	20,823,496,375,394.20	20,892,423,755,848.40	0.33%
Total Volume Traded	Trade Volume	507,254,782	543,986,690	7.24%
Total Value Traded	Trade Value	2,442,549,597.84	1,888,199,436.73	-22.70%
Total Number of Deals	No. of Deals	4,465	4,673	4.66%

TRANSCORP, UBA, UCAP, ZENITHBANK and WEMABANK were the most active stocks by volume While WEMABANK, WAPCO, GUARANTY, MTNN and ZENITHBANK top the activity chart by value. UACN, AIICO, VERITASKAP, BUACEMENT and NEIMETH top the gainers table by gaining 6.67%, 5.22%, 5.00%, 3.82% and 2.73% while NASCON, CHAMPION, PZ, LASACO and ROYALEX are the top losers on the table by shedding 9.97%, 9.92%, 9.43%, 8.94% and 7.41%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
UACN	7.50	8.00	0.50	6.67%	NASCON	16.05	14.45	-1.60	-9.97%
AIICO	1.15	1.21	0.06	5.22%	CHAMPION	2.52	2.27	-0.25	-9.92%
VERITASKAP	0.20	0.21	0.01	5.00%	PZ	5.30	4.80	-0.50	-9.43%
BUACEMENT	72.00	74.75	2.75	3.82%	LASACO	1.23	1.12	-0.11	-8.94%
NEIMETH	1.83	1.88	0.05	2.73%	ROYALEX	0.27	0.25	-0.02	-7.41%

Disclaimer:

The views expressed in this report are provided for information purposes only and are not to be considered as an offer or solicitation of an offer to buy or sell any financial instrument. The material herein is obtained from a variety of sources and we make no representation as to its accuracy or completeness. This material has been issued by Qualinvest Capital Limited, which is regulated by the Securities and Exchange Commission. Further information on any security mentioned herein may be obtained by emailing: