

Dear Esteemed Investor,

The Nigerian equity market closed negative as the All-Share Index lost 0.59% to settle the year-to-date return of the market at (-1.42%).

The Index closed at 39,697.62 basis point against the previous close of 39,931.63 basis point while Market Capitalization closed at 20,769,990,828,591.30 against previous close of 20,892,423,755,848.40. Volume traded decreased by 59.08% from 543,986,690 to 222,573,570 while the total value of stocks traded increased by 185.47% from 1,888,199,436.73 to 5,390,312,418.19 in 4,470 deals compared to 4,673 deals traded previously.

Key Market Indicators		Prev Day	Today	Change%
The All-Share Index	Index	39,931.63	39,697.62	-0.59%
Total Market Capitalization	Market Capitalization	20,892,423,755,848.40	20,769,990,828,591.30	-0.59%
Total Volume Traded	Trade Volume	543,986,690	222,573,570	-59.08%
Total Value Traded	Trade Value	1,888,199,436.73	5,390,312,418.19	185.47%
Total Number of Deals	No. of Deals	4,673	4,470	-4.34%

MANSARD, JAPAUFGOLD, UCAP, ZENITHBANK and MBENEFIT were the most active stocks by volume While BETAGLAS, UCAP, GUARANTY, NESTLE and ZENITHBANK top the activity chart by value. ACADEMY, PZ, BETAGLAS, ROYALEX and REGALINS top the gainers table by gaining 9.76%, 9.38%, 8.00%, 8.00% and 7.69% while MBENEFIT, ARDOVA, CHAMPION, INITSPLC and STERLNBANK are the top losers on the table by shedding 10.00%, 9.97%, 9.69%, 9.62% and 8.75%.

Top 5 Gainers					Top 5 Losers				
Company	Open	Close	Gain (₦)	Change %	Company	Open	Close	Loss (₦)	Change %
ACADEMY	0.41	0.45	0.04	9.76%	MBENEFIT	0.40	0.36	-0.04	-10.00%
PZ	4.80	5.25	0.45	9.38%	ARDOVA	18.05	16.25	-1.80	-9.97%
BETAGLAS	50.00	54.00	4.00	8.00%	CHAMPION	2.27	2.05	-0.22	-9.69%
ROYALEX	0.25	0.27	0.02	8.00%	INITSPLC	0.52	0.47	-0.05	-9.62%
REGALINS	0.26	0.28	0.02	7.69%	STERLNBANK	1.60	1.46	-0.14	-8.75%

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